

Name of the Issue: Dhoot Transmission Limited

Last updated

15-Aug-26

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 30,668.85*

*Source: Basis of Allotment

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 52.94*

Source: Basis of allotment

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	8.14%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2026)**	N.A.
(iii) at the end of 1st FY (March 31, 2027)**	N.A.
(iv) at the end of 2nd FY (March 31, 2028)**	N.A.
(v) at the end of 3rd FY (March 31, 2029)**	N.A.

*Shareholding pattern disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(ii) at the end of 1st FY (March 31, 2027)**	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)**	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document		Repayment/prepayment, in full or in part, of all or certain outstanding borrowings availed by our Company - INR 4,648.02 mn Investment in certain of our Subsidiaries, namely, Dhoot Autocomponents Private Limited, Dhoot Automotive Systems Private Limited and Dhoot Transmission UK Limited, for repayment/prepayment, in full or part, of all or certain of the outstanding borrowings availed by these Subsidiaries - INR 3,017.73 mn Setting up of a new wiring harness manufacturing plant of our Company at - INR 1,500.00 mn - Sector 11, Jhajjar, Haryana, India - INR 407.43 mn - Shoolagiri, Hosur, Tamil Nadu, India - INR 1,092.56 mn Funding inorganic growth through acquisitions and general corporate purposes - INR 4,104.06 mn
(ii) Actual utilization		Nil
(iii) Reasons for deviation, if any		Not available*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	871
Listing Date	17-Aug-26

Price parameters	At close of listing day	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue (31st March, 2027)*		
				Closing price	High	Low
Market Price	1,305.75	NA	NA	NA	NA	NA
Nifty 50 Index	25,758.00	NA	NA	NA	NA	NA
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50 Index	NA	NA	NA	NA	NA	NA
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

** The pricing data is not disclosed as the relevant fiscal years have not been completed*

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2026	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**	At the end of 1st FY (March 31, 2029)**
EPS (Basic)	Company	24.40	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	11.83	Not Available	Not Available	Not Available
	Minda corporation Limited	15.31	Not Available	Not Available	Not Available
	Uno Mida Limited	20.78	Not Available	Not Available	Not Available
	Mothersumi Wiring Limited	0.94	Not Available	Not Available	Not Available
	Sona BLW Precision Forgings Limited	10.30	Not Available	Not Available	Not Available
P/E	Company	35.7	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	55.31	Not Available	Not Available	Not Available
	Minda corporation Limited	46.49	Not Available	Not Available	Not Available
	Uno Mida Limited	56.87	Not Available	Not Available	Not Available
	Mothersumi Wiring Limited	43.24	Not Available	Not Available	Not Available
	Sona BLW Precision Forgings Limited	74.64	Not Available	Not Available	Not Available
RoNW	Company	0.17	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	0.18	Not Available	Not Available	Not Available
	Minda corporation Limited	0.14	Not Available	Not Available	Not Available
	Uno Mida Limited	0.18	Not Available	Not Available	Not Available
	Mothersumi Wiring Limited	0.29	Not Available	Not Available	Not Available
	Sona BLW Precision Forgings Limited	0.11	Not Available	Not Available	Not Available
NAV per share	Company	149.74	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	82.11	Not Available	Not Available	Not Available
	Minda corporation Limited	110.58	Not Available	Not Available	Not Available
	Uno Mida Limited	118.38	Not Available	Not Available	Not Available
	Mothersumi Wiring Limited	3.26	Not Available	Not Available	Not Available
	Sona BLW Precision Forgings Limited	96.23	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com