

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	1,540.65
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	
4	Subscription Level (Number of times) ⁽¹⁾	1.95

Source: Basis of allotment advertisement (before technical rejections)

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment in the issue	67.73
(ii) at the end of the 1st Quarter immediately after the listing (i.e. September 30, 2025)	67.73
(iii) at the end of 1st FY (March 31, 2026)	68.10
(iv) the end of 2nd FY (March 31, 2027)	Not available*
(v) at the end of 3rd FY (March 31, 2028)	Not available*

*Will be updated in due course as reporting for the relevant fiscal year has not been completed.

6 Financials of the issuer (in Mn)

Parameters	31-Mar-26	31-Mar-27	31-Mar-28
Net Sales/ Income from operations	24,364.24	Not Available*	Not Available*
Net Profit after Minority Interest	131.56	Not Available*	Not Available*
Equity Capital	152.23	Not Available*	Not Available*
Reserves excluding revaluation reserves	17,854.70	Not Available*	Not Available*

Note: will be updated once disclosed to Stock Exchanges

**Relevant years will be updated once complete*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited

Particulars	BSE	NSE
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded	Frequently Traded
(ii) the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

**Relevant years will be updated once complete*

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2026	No change	No change
During year ended March 31, 2027*	Not Available	Not Available
During year ended March 31, 2028*	Not Available	Not Available

**Relevant years will be updated once complete*

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

as disclosed in the offer document*	Estimated Utilisation from Net Proceeds (Rs. In Crore)\$	Actual Utilisation from Net Proceeds (Rs. In Crore)*	Unutilized from Net Proceeds (Rs. In Crore)*
(i) Funding working capital requirements	750.00	725.65	24.35
(i) GCP	20.75	15	5.75
(iii) Issue expenses	49.25	22.72	26.53
Reasons for deviation, if any			NA

\$ as per Prospectus

* as per Monitoring Agency report dated April 23, 2026

11 Comments of monitoring agency, if applicable

a) Comment on use of funds	None
b) comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
c) Any other reservations expressed by the monitoring agency about the use of funds	

* as per Monitoring Agency report dated April 23, 2026

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	517.00
Listing Date	19-Aug-25

Price parameters	At close of listing day (August 19, 2025)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026		
				Closing price	High	Low
Market Price	546.00	595.20	574.75	467.15	793.00	399.80

Nifty Consumer Durables Index	38,812.65	39,554.75	38,138.75	33,023.30	40,472.45	32,205.30
Nifty 50 index	24,980.65	25,330.25	25,910.05	22,331.40	26,373.20	21,743.65
Price parameters	As at the end of March 31, 2027⁽¹⁾			As at the end of March 31, 2028⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty Consumer Durables Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50 index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data.

(1) will be updated once the relevant period is completed

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

3. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratios	As disclosed in the offer document for fiscal year ended March 31, 2025 (1)	At the end of March 31, 2026	At the end of March 31, 2027	At the end of March 31, 2028
Issuer				
EPS (Basic and Diluted)	-79.74	1.10	Not Available	Not Available
P/E	Not Ascertainable	424.68	Not Available	Not Available
RoNW%	-24.45	0.73%	Not Available	Not Available
NAV per share as per Issue Price	257.35	118.44	Not Available	Not Available
Titan Company Limited				
EPS (Basic)	37.62	57.19	Not Available	Not Available
P/E	88.14	69.09	Not Available	Not Available
RoNW%	28.71	32.31%	Not Available	Not Available
NAV per share as per Issue Price	130.93	176.44	Not Available	Not Available
Kalyan Jewellers India Limited				
EPS (Basic)	6.93	13.08	Not Available	Not Available
P/E	84.10	28.74	Not Available	Not Available
RoNW%	14.87	21.41%	Not Available	Not Available
NAV per share as per Issue Price	46.57	61.09	Not Available	Not Available
Senco Gold Limited				

EPS (Basic)	10.09	35.08	Not Available	Not Available
P/E	31.17	7.95	Not Available	Not Available
RoNW%	8.09	22.85%	Not Available	Not Available
NAV per share as per Issue Price	120.37	153.45	Not Available	Not Available
Thangamayil Jewellery Ltd				
EPS (Basic)	42.00	113.14	Not Available	Not Available
P/E	45.47	30.28	Not Available	Not Available
RoNW%	10.77	24.83%	Not Available	Not Available
NAV per share as per Issue Price	354.66	455.60	Not Available	Not Available
PC Jeweller Limited				
EPS (Basic)	1.13	1.00	Not Available	Not Available
P/E	22.76	7.57	Not Available	Not Available
RoNW%	9.33	8.74%	Not Available	Not Available
NAV per share as per Issue Price	9.46	9.45	Not Available	Not Available

(1) Sourced from Prospectus

(2) Not Available - data will be updated once the relevant period is completed

14 **Any other material information**

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com