Name of the Issue:	**Bajaj Housing Finance Limited**	*Updated: August 15, 2026*

1 **Type of Issue (IPO/FPO)** IPO

2 **Issue Size (Rs. Mn.)** 65,600*

** As per Basis of Allotment approved by NSE*

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times):** 53.86827*

**The above figure is excluding Anchor Investor Portion and after technical rejection*
Source: Minutes for basis of allotment dated September 17, 2024

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	**%**
(i) allotment in the issue*	4.87%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	3.62%
(iii) at the end of 1st FY (March 31, 2025)	1.12%
(iv) at the end of 2nd FY (March 31, 2026)	2.16%
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

** As per the Basis of Allotment dated September 13, 2024*
# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crores)

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)[1]
Income from operations	9,575.61	11,147.20	Not Available
Net Profit for the period	2,162.90	2,560.34	Not Available
Paid-up equity share capital	8,328.15	8,328.66	Not Available
Reserves excluding revaluation reserves	11,618.65	14,194.13	Not Available

[1] *Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

** Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Anami Roy	Reappointed
(ii) at the end of 2nd FY (March 31, 2026)	Ajay Kumar Choudhary	Appointed
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

As per the website of BSE and NSE

** Changes in Directors not disclosed as the relevant fiscal year has not been completed.*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - N.A
(ii) Actual implementation - N.A
(iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	**Amount proposed to be funded from Gross Proceeds (Rs.**
Augmenting the capital base of Company	34,995.50
Issue Expenses	604.50
Grand Total	**35,600.00**

Source: Prospectus dated September 11, 2024

(ii) Actual utilization

Particulars (Rs in Mn.)	**Amount (Rs.)**
Augmenting the capital base of Company	34,995.50
Issue Expenses	604.50
Grand Total	**35,600.00**

**Updated basis monitoring agency report at the end of the quarter*

(iii) Reasons for deviation, if any - **NIL**

11 Comments of monitoring agency, if applicable

N.A.

12 Pricing Data

Issue Price (Rs.):	70		
Designated Stock Exchange:	NSE		
Listing Date:	16-Sep-24	16-Oct-24	15-Dec-24

Price parameters	At close of listing day (September 16, 2024)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2025)#		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	165.00	140.55	132.46	123.29	188.50	103.10
Nifty 50*	25,383.75	24,971.30	24,768.30	23,519.35	26,277.40	21,281.50
NIFTY FIN SERVICE	23,989.85	23,882.35	24,857.00	25,074.90	25,297.35	20,457.90

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)##			As at the end of 3rd FY after the listing of the issue (March 31, 2027)(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	73.09	132.20	73.09	N.A	N.A	N.A
Nifty 50*	22,331.40	26,373.20	21,743.65	N.A	N.A	N.A
NIFTY FIN SERVICE	23,521.80	28,562.50	23,450.85	N.A	N.A	N.A

** Being index of NSE, the designated stock exchange*

Source: NSE Website

(1) Pricing data not disclosed as the relevant fiscal year has not completed.

 # Data as of March 28, 2025 since March 31, 2025 was a public holiday

##Data as of March 30th as 31st March, 2026 was a public holiday

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document*	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)#
EPS (diluted)	**Issuer:**	2.60	2.67	3.07	Not Available
	Peer Group:				
	LIC Housing Finance Limited	86.50	98.7	101.87	Not Available
	PNB Housing Finance Limited	58.20	74.25	87.80	Not Available
	Can Fin Homes Limited	56.40	64.37	81.54	Not Available
	Aadhar Housing Finance	18.40	20.85	24.77	Not Available
	Aavas Financiers Ltd.	61.90	71.97	82.14	Not Available
	Aptus Value Housing Finance India Ltd	12.20	15.01	13.85	Not Available
	Home First Finance Company India Ltd	33.70	42.83	51.59	Not Available
	Industry Avg:	**46.76**	**55.43**	**63.37**	**Not Applicable**
P/E	**Issuer:**	26.90x	46.18x	23.81x	Not Available
	Peer Group:				
	LIC Housing Finance Limited	7.70x	5.71x	4.86x	Not Available
	PNB Housing Finance Limited	14.10x	14.33x	8.60x	Not Available
	Can Fin Homes Limited	15.00x	10.40x	9.71x	Not Available
	Aadhar Housing Finance	21.40x	20.38x	18.12x	Not Available
	Aavas Financiers Ltd.	26.80x	28.96x	13.12x	Not Available
	Aptus Value Housing Finance India Ltd	25.00x	19.64x	14.05x	Not Available
	Home First Finance Company India Ltd	30.30x	23.68x	17.54x	Not Available
	Industry Avg:	**20.04x**	**17.58x**	**12.29x**	**Not Applicable**
RoNW (%)	**Issuer:**	15.20%	10.85%	11.37%	Not Available
	Peer Group:				
	LIC Housing Finance Limited	16.20%	14.96%	13.53%	Not Available
	PNB Housing Finance Limited	11.60%	11.56%	11.92%	Not Available
	Can Fin Homes Limited	18.80%	16.91%	18.16%	Not Available
	Aadhar Housing Finance	18.40%	14.32%	14.53%	Not Available
	Aavas Financiers Ltd.	13.90%	13.17%	12.97%	Not Available
	Aptus Value Housing Finance India Ltd	17.20%	17.40%	18.64%	Not Available
	Home First Finance Company India Ltd	15.50%	15.15%	12.40%	Not Available
	Industry Avg:	**15.94%**	**14.78%**	**14.59%**	**Not Applicable**
NAV per share based on last balance sheet	**Issuer:**	18.2	23.9	27.0	Not Available
	Peer Group:				
	LIC Housing Finance Limited	572.30	660.46	752.78	Not Available
	PNB Housing Finance Limited	576.60	648.76	737.64	Not Available
	Can Fin Homes Limited	326.20	380.54	449.10	Not Available
	Aadhar Housing Finance	104.30	147.62	173.08	Not Available
	Aavas Financiers Ltd.	476.80	550.93	637.07	Not Available
	Aptus Value Housing Finance India Ltd	75.50	86.37	101.05	Not Available
	Home First Finance Company India Ltd	239.70	279.99	417.57	Not Available
	Industry Avg:	**338.77**	**393.52**	**466.90**	**Not Applicable**

**Sourced from Prospectus dated September 11, 2024*

 # Data for relevant period not yet published

All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer
as at and for the year ended March 31, 2024. March 31, 2025 and March 31 2026 available on the website of the stock exchanges or the Company

14 **Any other material information**

Events	Date
Company has at its meeting held today i.e., 10 August 2026, allotted 75,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 753.2837 crore (including discount and accrued interest) on private placement basis	10-Aug-26
Company has at its meeting held today i.e., 4 August 2026, allotted 1,88,500 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1,885.0945 crore (including premium) on private placement basis	4-Aug-26
Appointment of Vivek Adhav as Senior Management Personnel	29-Jul-26
Company has at its meeting held today i.e., 7 July 2026, allotted 1,50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1,501.0655 crore (including premium) on private placement basis	7-Jul-26
Company has at its meeting held today i.e., 1 July 2026, allotted 2,50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 2,500.8458 crore (including premium) on private placement basis.	1-Jul-26
Commpany has at its meeting held today i.e., 12 June 2026, allotted 2,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 2,034.6788 crore (including premium and accrued interest) on private placement basis.	12-Jun-26
Company has at its meeting held today i.e., 5 June 2026, allotted 2,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1,991.8320 crore (including discount and accrued interest) on private placement basis	5-Jun-26
Company allotted 2,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 2000.6723 crore on private placement basis.	27-May-26
Company allotted 50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 500 crore on private placement basis.	18-May-26
Company allotted 95,500 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 955 crore on private placement basis.	12-May-26
Exchange clarification EPS given by Company	4-May-26
Company allotted ESOPS 1,39,31,109 equity shares (Each stock option is convertible into 1 equity share of face value of Rs. 10).	27-Apr-26
Company allotted 1,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1008.3292 crore on private placement basis.	17-Apr-26
Gagandeep Malhotra Appointed as CRO for a period of 5 consecutive years. He continues to be SMP.	17-Mar-26
Amit Sinha Ceased to hold the position of Chief Risk Officer (CRO) on account of his movement to Business function with the Company .He continues to be SMP	17-Mar-26
Neeraj Adiani ceased to be an SMP due to change in intra group movement	17-Mar-26
Amit Sinha ceased to be an SMP due to change in intra group movement	17-Mar-26
Appointment of Amit Maheshwari as, Chief – Operations & Service classified as SMP.	17-Mar-26
Appointment of Hari Dasan EVK as, Practicing Company Secretaries as Senior Head – Legal , classified as SMP.	17-Mar-26
Appointment of Mr Ajay Kumar Choudhary as Non- Executive Independent Director of the company w.e.f. March 01, 2026. – Legal , classified as SMP.	12-Mar-26
Company allotted 50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 503.4165 crore on private placement basis.	2-Mar-26
Company allotted 1,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1020.3759 crore on private placement basis.	20-Feb-26
Appointment of Mr Ajay Kumar Choudhary as Non- Executive Independent Director of the company w.e.f. March 01, 2026.	2-Feb-26
Company allotted 50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 500 crore on private placement basis.	22-Jan-26
Company allotted 50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 508.498 crore on private placement basis.	12-Jan-26
Company allotted 50,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 504.4835 crore on private placement basis.	13-Nov-25
Company allotted 1,00,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1000.0927 crore on private placement basis.	13-Oct-25
Company allotted 1,00,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1000.0861 crore on private placement basis	16-Sep-25
Monitoring Agency report for the quarter ended 30 June 2025, in relation to the Public Issue of the Company.	24-Jul-25
Re-appointment of Atul Jain (DIN: 09561712), director, who retires by rotation.	23-Jul-25
Appointment of M/s DVD & Associates, Practicing Company Secretaries as Secretarial Auditor of the Company for a term of five consecutive years	23-Jul-25
Company allotted 1,00,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1000.0204 crore on private placement basis.	17-Jul-25
Company allotted 1,00,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1001.87 crore on private placement basis.	10-Jul-25
Company allotted 1,00,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1005.7860 crore on private placement basis.	1-Jul-25
Company allotted 3,50,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹3500.00 crore on private placement basis.	12-Jun-25

Company alloted 50,000 NCDs of face value of ₹ 1,00,000 each, aggregating to ₹ 500.9790 crore on Private Placement Basis	5-Jun-25
Company allotted 83,500 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹ 835.1157 crore on private placement basis	26-May-25
Monitoring agency report disclosed to the exchange	26-Apr-25
Reappointment of Chief Risk officer - Niraj Adiani and new Secretarial Auditor	23-Apr-25
Company allotted 150,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹ 1,503.40 crore on private placement basis	9-Apr-25
Reappointment of Anami Roy as Independent Director	19-Mar-25
Monitoring agency report disclosed to the exchange	29-Jan-25
Company allotted 2,87,500 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹ 2,898.83 crore on private placement basis	8-Jan-25
Company allotted 50,000 NCDs, at face value of ₹ 1,00,000 each aggregating to ₹ 500 crore on private placement basis.	20-Dec-24
Monitoring agency report disclosed to the exchange	24-Oct-24
Neel Ravindra Shah ceased to be an SMP due to change in internal reporting structure	21-Oct-24
Company allotted 150,000 NCDs of face value Rs.1 lac each, aggregating Rs.1500.45 crores on a private placement basis	17-Oct-24
Company allotted 55,000 NCDs of face value Rs.1 lac each, aggregating Rs.550crores on a private placement basis	4-Oct-24
Listing of equity shares of Bajaj Housing Finance Limited	16-Sep-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com