

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 17,886.19*

**Source: Basis of Allotment*

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 17.14*

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	68.53
(iii) at the end of 1st FY (March 31, 2026)	73.10
(iv) at the end of 2nd FY (March 31, 2027)**	Not Available
(v) at the end of 3rd FY (March 31, 2028)**	Not Available

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	15,056.06	Not Available	Not Available
Net Profit for the period	716.73	Not Available	Not Available
Paid-up equity share capital	1,081.70	Not Available	Not Available
Reserves excluding revaluation reserves	16,486.39	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2026)	Active
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(ii) at the end of 1st FY (March 31, 2026)	Not applicable	Not applicable
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	1. Expenses towards technology and cloud infrastructure; - INR 5,500.64 million 2. Funding inorganic growth through unidentified acquisitions and general corporate purposes - INR 2,223.87 million
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(ii) Actual utilization	1. Expenses towards technology and cloud infrastructure; - INR 2,271.79 million 2. Funding inorganic growth through unidentified acquisitions and general corporate purposes - INR 138.89 million
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(ii) Actual utilization	31.21%
(iii) Reasons for deviation, if any	No comments

Monitoring Agency Report for the quarter ended June 30, 2026.

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	No comments
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	No comments
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	No comments

Monitoring Agency Report for the quarter ended June 30, 2026.

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	₹ 361.0
Listing Date	21-Jan-26

Price parameters	At close of listing day- 21-Jan-26	Close of 30th calendar day from listing day (20th Feb, 2026)	Close of 90th calendar day from listing day (21st April 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2026)		
				Closing price	High	Low
Market Price	348.00	410.95	374.45	328.20	438.00	312.00
BSE SENSEX	81,909.63	82,814.71	79,273.33	71,947.55	86,159.02	71,425.01
Sectoral index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
BSE SENSEX	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

* The pricing data is not disclosed as the relevant fiscal years have not been completed

Since 31 March, 2026 being trading holiday, March 30th being preceding trading day considered as closing date

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2025*	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic)	Company	-3.48	3.44	Not Available	Not Available
	Peer Group***	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Company	N.A.#	95.69	Not Available	Not Available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Company	-13.49%	4.08%	Not Available	Not Available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	Company	25.6	81.21	Not Available	Not Available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

*** There are no listed players identified in the Offer documents

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

14 Any other material information

Particulars	Date
Listing of equity shares	21-Jan-26
Publication of the Unaudited Financial Results for the quarter and nine months ended December 31, 2025	12-Feb-26
Change of Corporate Identification Number ("CIN")	20-Feb-26
Order passed by the Income Tax Department	19-Mar-26
Order passed by the Income Tax Department	15-May-26
The officials of the Company will be participating in a Non-Deal Roadshow (NDR) organised by Anand Rathi Share & Stock Brokers Limited in Chennai	17-Jun-26
The Board of Directors at their Meeting held on August 13, 2026 approved and recommended the re-appointment of Mr. Baskar Subramanian (DIN:02014529) as the Managing Director and Chief Executive Officer of the Company and the terms of the remuneration payable to him, subject to the approval of the shareholders at the ensuing Annual General Meeting	13-Aug-26
The Board of Directors at their Meeting held on August 13, 2026 approved and recommended the reclassification of Authorised Share Capital and consequent amendment of the Memorandum of Association of the Company, subject to	13-Aug-26
The Board of Directors at their Meeting held on August 13, 2026 approved and recommended the appointment of M/s. BMP & Co. LLP, Company Secretaries (Firm Registration No. L2017KR003200) as the Secretarial Auditors of the	13-Aug-26

Note: For further updates and information, please refer Stock Exchange websites