

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 17,886.19\*

*\*Source: Basis of Allotment*

3 **Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 17.14\*

*Source: Basis of allotment*

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	68.53
(iii) at the end of 1st FY (March 31, 2026)**	Not Available
(iv) at the end of 2nd FY (March 31, 2027)**	Not Available
(v) at the end of 3rd FY (March 31, 2028)**	Not Available

*\*Shareholding pattern disclosed to Stock Exchanges*

*\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

*(Rs. Million)*

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*\* Financials not available as reporting for the relevant years has not been completed.*

## 7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")  
The equity shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2026)**	Not Available
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(ii) at the end of 1st FY (March 31, 2026)**	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

1. Expenses towards technology and cloud infrastructure; - INR 5,500.64 million
2. Funding inorganic growth through unidentified acquisitions and general corporate purposes - INR 2,223.87 million

(ii) Actual utilization

Not available\*

(iii) Reasons for deviation, if any

Not available\*

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available\*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available\*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available\*

*\*Will be updated once monitoring report is uploaded on the Stock Exchanges website*

## 12 Pricing Data

Designated Stock Exchange

BSE

Issue Price (Rs.)

₹ 361.0

Listing Date

21-Jan-26

Price parameters	At close of listing day- 21-Jan-26	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	348.00	Not available*	Not available*	Not available*	Not available*	Not available*
BSE SENSEX	81,909.63	Not available*	Not available*	Not available*	Not available*	Not available*

Sectoral index	Not Applicable					
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Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
BSE SENSEX	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\* The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2025*	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
<b>EPS (Basic)</b>	<b>Company</b>	<b>-3.48</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
	Peer Group***	Not Applicable	Not Applicable	Not Applicable	Not Applicable
<b>P/E</b>	<b>Company</b>	<b>N.A.#</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
<b>RoNW</b>	<b>Company</b>	<b>-13.49%</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
<b>NAV per share</b>	<b>Company</b>	<b>25.6</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

\* Sourced from Prospectus

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

\*\*\* There are no listed players identified in the Offer documents

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

### 14 Any other material information

Particulars	Date
Listing of equity shares	21-Jan-26
Publication of the Unaudited Financial Results for the quarter and nine months ended December 31, 2025	12-Feb-26

Note: For further updates and information, please refer Stock Exchange websites