**Name of the Issue: Aequs Limited**

**Last updated on: August 15, 2026**

1 **Type of Issue** — Initial Public offer

2 **Offer Size (Rs. Mn)** — **9,218.12**
Fresh Issue Size (Rs. Mn) — 6,700.00
Offer for Sale (Rs Mn) — 2,518.12
**Source: Prospectus for the offer dated December 5, 2025*

3 **Grade of issue along with name of the rating agency**
**Name** — NA
**Grade** — NA

4 **Subscription Level (Number of times)** — 57.98
** excluding Eligible employee and Elgibile shareholder reservation and after removing multiple and duplicate bids and Source: Post Offer Report dated December 14, 2025*

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

| Particulars | % |
|---|---|
| (i) On Allotment in the offer (1) | 8.30 |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025) | 15.67 |
| (iii) at the end of 1st FY (March 31, 2026) | 15.28 |
| (iv) at the end of 2nd FY (March 31, 2027)* | Not Available |
| (v) at the end of 3rd FY (March 31, 2028)* | Not Available |

**QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.*
*(1) Source: Post offer report and BSE website*

6 **Financials of the issuer**

*(Rs. in Mn)*

| Parameters | 1st FY (March 31, 2026) | 2nd FY (March 31, 2027)* | 3rd FY (March 31, 2028)* |
|---|---|---|---|
| Income from operations | 12,304.36 | Not Available | Not Available |
| Net Profit for the period | (1,453.49) | Not Available | Not Available |
| Paid-up equity share capital | 6,706.66 | Not Available | Not Available |
| Reserves excluding revaluation reserves | 8,158.19 | Not Available | Not Available |

**Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**
The equity shares of Aequs Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

| Particulars | Status |
|---|---|
| (i) at the end of 1st FY (March 31, 2026) | Frequnently Traded |
| (ii) at the end of 2nd FY (March 31, 2027)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2028)* | Not Available |

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 **Change in Directors of Issuer from the disclosures in the offer document#**

| Particulars | Name of Director | Appointed/Resigned |
|---|---|---|
| (i) at the end of 1st FY (March 31, 2026) | No change | No change |
| (ii) at the end of 2nd FY (March 31, 2027)* | NA | NA |
| (iii) at the end of 3rd FY (March 31, 2028)* | NA | NA |

** Relevant fiscal years have not been completed.*
*# Source - Stock Exchange website*

9 **Status of implementation of project/ commencement of commercial production**
(i) as disclosed in the offer document — Not applicable*
(ii) Actual implementation — Not applicable*
(iii) Reasons for delay in implementation, if any — Not applicable*

** Company did not undertake any implementation of project hence the same is not applicable*

10 **Status of utilization of issue proceeds**
*(i) As disclosed in the offer document*

| S. No. | Particulars | Total estimated amount/ expenditure to be funded from the Net Proceeds |
|---|---|---|
| 1. | Repayment and/ or prepayment, in full or in part, of certain outstanding borrowings and prepayment penalties, as applicable, availed by: | **4,331.7** |
| | (a) our Company | 175.5 |
| | (b) three of our wholly-owned Subsidiaries, through investment in the below Subsidiaries | 4,156.2 |
| | i. AeroStructures Manufacturing India Private Limited | 1,748.2 |
| | ii. Aequs Consumer Products Private Limited | 2,311.6 |

| | | |
|---|---|---|
| | iii. Aequs Engineered Plastics Private Limited | 96.3 |
| 2. | Funding capital expenditure to be incurred on account of purchase of machinery and equipment by: | **640.0** |
| | (a) our Company | 81.1 |
| | (b) one of our wholly-owned Subsidiaries, AeroStructures Manufacturing India Private Limited, through investment in such Subsidiary | 558.9 |
| 3. | Funding inorganic growth through unidentified acquisitions, other strategic initiatives and general corporate purposes*# | **1,252.1** |
| | **Net Proceeds***^# | **6,223.78** |

**Source: As per Prospectus dated December 5, 2026**

*(ii) Actual utilization*

*(in crore)*

| Particulars | Amount proposed to be funded from Net Proceeds* | Revised cost | Amount Deployed / Utilized as at March 31, 2026* | Total unutilised amount in Rs. crore |
|---|---|---|---|---|
| (1) Repayment and/or prepayment, in full or in part, of certain outstanding borrowings and prepayment penalties, as applicable, availed by | *20.25* | *20.33*** | *20.33* | - |
| (a) Company | *7.00* | *7.00* | *7.00* | - |
| (b) wholly-owned Subsidiaries | *13.25* | *13.33* | *13.33* | - |
| *(i) AeroStructures Manufacturing India Private Limited* | *13.25* | *13.33* | *13.33* | - |
| *(ii)Aequs Consumer Products Private Limited* | - | - | - | - |
| *(iii)Aequs Engineered Plastics Private Limited* | - | - | - | - |
| *(2) Funding capital expenditure to be incurred on account of purchase of machinery and equipment by: (a) Company; and (b) wholly-owned Subsidiaries, AeroStructures Manufacturing India Private Limited, through investment in such Subsidiary* | *16.64* | *16.64* | *16.64* | - |
| *(3) Funding inorganic growth through unidentified acquisitions, other strategic initiatives and general corporate purposes.* | *103.86* | *103.79*** | *10.01* | *18.78* |
| ***Total Net Proceeds*** | ***161.00*** | ***161.09*** | ***10.01*** | ***18.78*** |

**Source: Monitoring report dated July 29, 2026*

**Revision in cost was ratified post-facto by Board of Directors in its meeting dated January 29, 2026.

**11 Comments of monitoring agency, if applicable**

| | |
|---|---|
| (i) Comments on use of funds | As on June 30, 2026, the unutilized IPO proceeds aggregating to ₹10 crore have been parked in fixed deposits in scheduled commercial bank accounts of the company's subsidiaries. The Board may take note that the offer document does not explicitly specify the parking of unutilized IPO funds in subsidiary bank accounts |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document | |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | |

**12 Pricing Data**

| | |
|---|---|
| Designated Stock Exchange | NSE |
| Offer Price (Rs.) | 124.00 |
| Listing Date | 10-Dec-25 |

| Price parameters | At close of listing day (December 10, 2025) | Close of 30th calendar day from listing day (2) (January 08, 2026) | Close of 90th calendar day from listing day (3) (March 09, 2026) | As at the end of the 1st FY after the listing of the issue (31st March, 2026)(5) | | |
|---|---|---|---|---|---|---|
| | | | | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE(5) | 151.29 | 143.36 | 130.61 | 120.96 | 165.40 | 113.30 |
| Nifty*(5) | 26,181.70 | 25,876.85 | 24,028.05 | 22,331.40 | 26,373.20 | 21,743.65 |
| Sectoral Index(6) | Not comparable to any of the available sectoral indices | | | Not comparable to any of the available sectoral indices | | |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March, 2027)(1)(4) | | | As at the end of the 3rd FY after the listing of the issue (31st March, 2028)(1)(4) | | |
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE(5) | NA | NA | NA | NA | NA | NA |
| Nifty*(5) | NA | NA | NA | NA | NA | NA |
| Sectoral Index(6) | Not comparable to any of the available sectoral indices | | | Not comparable to any of the available sectoral indices | | |

**Source: NSE website*
*(1) The pricing data is not disclosed as the relevant fiscal years have not been completed*
*(2) 30th calendar day is taken as listing date plus 29 calendar days*
*(3) 90th calendar day is taken as listing date plus 89 calendar days*
*(4) High and Low based on intra day prices*
*(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.*
*(6) Comparable Sectoral index is not available*

**13 Basis for Offer Price**

| Accounting ratio | | As disclosed in the offer document(1) | At the end of 1st FY (March 31, 2026) (2) | At the end of 2nd FY (March 31, 2027)(3) | At the end of 3rd FY (March 31, 2028)(3) |
|---|---|---|---|---|---|
| EPS (₹) | **Issuer:** | | | | |
| | Consolidated (Basic) | -1.8 | -1.87 | Not Available | Not Available |
| | Consolidated (Diluted) | -1.8 | -1.87 | Not Available | Not Available |
| | **Peer Group: (Diluted)** | | | Not Available | Not Available |
| | Azad Engineering Limited | 14.66 | 20.57 | Not Available | Not Available |
| | Unimech Aerospace and Manufacturing Limited | 17.59 | 12.42 | Not Available | Not Available |
| | Amber Enterprises India Limited | 71.67 | 50.28 | Not Available | Not Available |
| | Kaynes Technology India Limited | 45.4 | 54.45 | Not Available | Not Available |
| | Dixon Technologies (India) Limited | 202.58 | 269.35 | Not Available | Not Available |
| | PTC Industries Limited | 41.33 | 67.74 | Not Available | Not Available |
| | **Industry Avg:** | **65.54** | **79.14** | Not Available | Not Available |
| Price to Earnings Ratio (P/E) | **Issuer:** | | | | |
| | Consolidated (Consolidated) | NA | (64.68) | Not Available | Not Available |
| | **Peer Group (Consolidated)** | | | | |
| | Azad Engineering Limited | 115.48 | 72.14 | Not Available | Not Available |
| | Unimech Aerospace and Manufacturing Limited | 55.73 | 56.90 | Not Available | Not Available |
| | Amber Enterprises India Limited | 100.4 | 130.29 | Not Available | Not Available |
| | Kaynes Technology India Limited | 129.59 | 62.95 | Not Available | Not Available |
| | Dixon Technologies (India) Limited | 73.87 | 35.90 | Not Available | Not Available |
| | PTC Industries Limited | 417.03 | 220.51 | Not Available | Not Available |
| | **Industry Avg:** | **148.68** | **96.45** | Not Available | Not Available |
| Return on Net Worth (%) | **Issuer:** | | | | |
| | Consolidated | -14.47 | (17.82) | Not Available | Not Available |
| | **Peer Group: (Consolidated)** | | | | |
| | Azad Engineering Limited | 6.21 | 8.81 | Not Available | Not Available |
| | Unimech Aerospace and Manufacturing Limited | 12.48 | 8.89 | Not Available | Not Available |
| | Amber Enterprises India Limited | 10.99 | 5.22 | Not Available | Not Available |
| | Kaynes Technology India Limited | 10.33 | 10.77 | Not Available | Not Available |

| | | | | | |
|---|---|---|---|---|---|
| | Dixon Technologies (India) Limited | 47.5 | 35.25 | Not Available | Not Available |
| | PTC Industries Limited | 4.4 | 6.81 | Not Available | Not Available |
| | **Industry Avg:** | **15.32** | 12.62 | Not Available | Not Available |
| NAV per Equity Share (₹ per share) | **Issuer:** | | | | |
| | Consolidated | 12.47 | 22.15 | Not Available | Not Available |
| | **Peer Group: (Consolidated)** | | | | |

| | | | | | |
|---|---|---|---|---|---|
| | Azad Engineering Limited | 234.06 | 23.67 | Not Available | Not Available |
| | Unimech Aerospace and Manufacturing Limited | 141.01 | 100.22 | Not Available | Not Available |
| | Amber Enterprises India Limited | 672.61 | 1,648.58 | Not Available | Not Available |
| | Kaynes Technology India Limited | 439.85 | 710.45 | Not Available | Not Available |
| | Dixon Technologies (India) Limited | 494.74 | 885.94 | Not Available | Not Available |
| | PTC Industries Limited | 940.03 | 1,005.24 | Not Available | Not Available |
| | **Industry Avg:** | **487.05** | **729.02** | Not Available | Not Available |
| Revenue from operation for Fiscal 2025 (in ₹million) | **Issuer:** | | | | |
| | Consolidated | 9246.06 | 12,304.36 | Not Available | Not Available |
| | **Peer Group: (Consolidated)** | | | | |
| | Azad Engineering Limited | 4573.54 | 6,029.75 | Not Available | Not Available |
| | Unimech Aerospace and Manufacturing Limited | 2429.26 | 439.16 | Not Available | Not Available |
| | Amber Enterprises India Limited | 99730.16 | 121,864.77 | Not Available | Not Available |
| | Kaynes Technology India Limited | 27212.52 | 36,263.54 | Not Available | Not Available |
| | Dixon Technologies (India) Limited | 388601 | 488,728.00 | Not Available | Not Available |
| | PTC Industries Limited | 3080.74 | 6,027.77 | Not Available | Not Available |
| | **Industry Avg:** | **87,605** | Not Available | Not Available | Not Available |

*(1)*Source: Prospectus for the offer dated December 5, 2025*
*(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges*
*(3) Information not provided as the relevant fiscal year has not completed*
*Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:*
*1. P/E ratio has been computed based on the closing market price of equity shares as on November 21, 2025, divided by the Diluted EPS.*
*2. EPS of the peers is taken as disclosed in annual consolidated financials for Financial Year 2025, Diluted EPS refers to the diluted earnings per share of the respective company.*
*3. Return on Net Worth (%) is calculated as Loss for the year divided by the net worth as at the end of the year/period.*
*4. Net asset value per Equity Share represents Net Worth as at the end of the year/period divided by weighted average number of Equity Shares considered for calculating basic and diluted EPS for the year/period.*
*5. Net Worth, as per Regulation 2(1)(hh) of the SEBI ICDR Regulations, means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated statement of assets and liabilities, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*
*Further, Net worth is calculated by deducting the revaluation reserve and common control capital reserve from the equity attributable to owners of the Company. Equity attributable to owners of the Company comprises of equity share capital, instruments entirely equity in nature and other equity.*

14 **Any other material information**

| Date | Announcement |
|---|---|
| Wednesday, December 10, 2025 | Listing of Equity Shares of Aequs Limited |
| Wednesday, December 10, 2025 | The Aequs Limited had appointed Mr. Ravi Mallikarjun Hugar, Company Secretary (ICSI Membership No. A20823) as the Compliance Officer of the Company on May 30, 2025 and he continues to be the Compliance Officer of the Company under Regulation 6(1) of SEBI LODR Regulations, 2015 |
| Wednesday, December 10, 2025 | Intimation for appointment of KFIN Technologies Limited as Registrar & Share Transfer Agent in compliance under regulation 7(1) of Listing Regulations and continues to be the Registrar & Share Transfer Agent of the Company. |
| Wednesday, December 10, 2025 | Intimation under Regulation 8(2) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for framing of a Code for-fair-disclosure of UPSI |
| Wednesday, December 10, 2025 | Intimation Under Regulation 30 (5) of Listing Regulations for authorising Mr. Rajeev Kaul and Mr. Dinesh Iyer to determine the materiality of events or information and to make disclosures to the stock exchange(s) |
| Wednesday, December 24, 2025 | Pursuant to Regulation 30 of the Listing Regulations, and in continuation of disclosure made in the Red Herring Prospectus dated November 26, 2025, intimation is done to inform that the National Faceless Assessment Centre, represented by Addl/joint/deputy/assistant commissioner of income tax/ Income Tax officer, Income Tax Department, Ministry of Finance, had issued an Assessment Order dated September 27, 2021 under Section 143(3) of the Income Tax Act relating to Financial Year 2017-18 (assessment year 2018-19) raising a demand of ₹ 779.56 Mn. ("Order") and aggrieved by such Order, Aequs had filed a Writ Petition dated October 21, 2021 before the Hon'ble High Court of Karnataka at Bengaluru seeking the said |
| Friday, December 26, 2025 | In continuation of disclosure made on December 24, 2025. Pursuant to Regulation 30 Listing Regulations, the National Faceless Assessment Centre, represented by Addl/joint/deputy/assistantcommissioner of income tax/ Income Tax officer, Income Tax Department, had issued an Assessment Order dated September 27, 2021 under Section 143(3) of the Income Tax Act relating to Financial Year 2017-18 (assessment year 2018-19) raising a demand of ₹ 779.56 Mn. ("Order") and aggrieved by such Order, Aequs had filed a Writ Petition dated October 21, 2021 before the Hon'ble High Court of Karnataka at Bengaluru seeking the said Order to be stayed and now with respect to the said Writ Petition, Hon'ble High Court of |
| Monday, December 29, 2025 | Trading window for dealing in the securities of Aequs Limited shall remain closed for the designated persons and their immediate relatives from Thursday, January 01, 2026 till the expiry of 48 (Forty Eight) hours after the announcement of financial results of Aequs Limited for the quarter ending on December 31, 2025 |
| Wednesday, January 7, 2026 | Certificate issued in compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, by KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company, for the quarter ended December 31, 2025 |
| Saturday, January 10, 2026 | Press Release, titled, 'Rajeev Kaul Recognized as Co-Founder of Aequs Limited' This press release will also be made available on the website of the Company |
| Saturday, January 10, 2026 | Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
| Friday, January 16, 2026 | Intimation regarding change of Corporate Identification Number ("CIN") of Aequs Limited |
| Friday, January 16, 2026 | Intimation regarding a Joint Venture Agreement and Shareholders Agreement executed by Aequs Limited with Accel India VIII (Mauritius) Ltd, Vagus Defence Tech & Aerospace Fund I and Ajna Aerospace & Defence Private Limited on January 16, 2026 |
| Wednesday, January 21, 2026 | Intimation regarding further investment by Aequs Limited in Aequs Consumer Products Private Limited, a wholly owned subsidiary, through a rights issue. |
| Wednesday, January 21, 2026 | Aequs Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 29/01/2026 ,inter alia, to consider and approve The Meeting of the Board of Directors of Aequs Limited ('the Company') will be held on Thursday, January 29, 2026, to consider and approve, inter alia, the unaudited financial results (both standalone and consolidated) of the Company for the quarter and Nine months ended December 31, 2025 |
| Thursday, January 29, 2026 | Approval of Unaudited Financial Results (both Standalone and Consolidated) for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025 along with Limited Review Report with unmodified opinion issued by the Statutory Auditors of Company |

| | |
|---|---|
| Thursday, January 29, 2026 | Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing a copy of Investor Presentation on the Unaudited Financial Results of the Company for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025. |
| Thursday, January 29, 2026 | Press Release, titled, 'Aequs Limited Reports Strong Performance in Q3 & 9M FY26 |
| Thursday, January 29, 2026 | Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing a copy of Investor Presentation on the Unaudited Financial Results of the Company for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025 |
| Thursday, January 29, 2026 | Financial Results For The Quarter & Nine Months Period Ended 31.12.2025 announced |
| Thursday, January 29, 2026 | Monitoring Agency Report issued by CARE Ratings Limited, for the quarter ended December 31, 2025, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited |
| Friday, January 30, 2026 | Newspaper Publication - Unaudited Financial Results (both standalone and consolidated) of Aequs Limited for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025 |
| Saturday, January 31, 2026 | Intimation regarding further investment by Aequs Limited in Aequs Toys Private Limited, a wholly owned subsidiary, through a rights issue. |
| Saturday, January 31, 2026 | Intimation regarding further investment by Aequs Limited in Aequs Engineered Plastics Private Limited, a wholly owned subsidiary, through a Rights Issue. |
| Wednesday, February 11, 2026 | Company's management will be participating in the analysts or institutional investors meet - "Anand Rathi - Sashakt Bharat Aerospace & Defense Conference 2026" |
| Monday, February 16, 2026 | Intimation under Regulation 30 of the SEBI Listing Regulations – Execution of non-binding MoU with Guidance (Government of Tamil Nadu) for setting up a manufacturing unit in Tamil Nadu |
| Tuesday, February 17, 2026 | Intimation under Regulation 30 of the SEBI Listing Regulations – Further investment in AeroStructures Manufacturing India Private Limited, wholly owned subsidiary, through rights issue |
| Monday, February 23, 2026 | Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) Acquisition of 50% stake in Aequs Foundation through secondary transaction. |
| Friday, March 6, 2026 | Intimation under Regulation 30 of the SEBI Listing Regulations – Investment of INR 10,01,00,000 in Aequs Aerospace & Defence Private Limited pursuant to joint venture arrangement |
| Monday, March 23, 2026 | Disclosure under Regulation 30 of the SEBI Listing Regulations – Clarification regarding exercise price and vesting criteria for ESOP 2025 pursuant to Postal Ballot Notice dated February 25, 2026 |
| Tuesday, March 24, 2026 | Intimation in respect of resignation of Mr. Dinesh Iyer as Chief Financial Officer of the Company w.e.f. June 30, 2026. |
| Thursday, March 26, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015- Aequs Limited (“the Company”) has entered into a nonbinding Memorandum of Understanding (“MOU”) with the Government of Karnataka on March 26, 2026 forstatutory & regulatory facilitation of proposed expansion of manufacturing facilities in Aequs Special Economic Zone |
| Friday, March 27, 2026 | Intimation under Regulation 30 of the SEBI Listing Regulations – Completion of acquisition of 50% stake in Aequs Foundation through secondary transaction |
| Monday, March 30, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further investment in Aequs Engineered Plastics Private Limited, wholly owned subsidiary, through rights issue |
| Wednesday, April 1, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further investment in Aequs Toys Private Limited, wholly owned subsidiary, through rights issue |
| Tuesday, April 7, 2026 | Aequs Limited has informed the Exchange about submission of certificate issued in compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, by KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company, for the quarter ended March 31, 2026. |
| Friday, April 17, 2026 | Significant movement in price has been observed in Aequs Limited. The Exchange, in order to ensure that investors have latest relevant information about the company and to inform the market place so that the interest of the investors is safeguarded, has written to the company. The response from the company is awaited. |
| Monday, April 20, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Further investment in Aequs Force Consumer Products Private Limited, wholly owned subsidiary, through rights issue |
| Monday, April 20, 2026 | Intimation of communication from customer Hasbro S A regarding intent to cease placing purchase orders with Aequs Engineered Plastics Private Limited |
| Thursday, April 23, 2026 | Aequs Limited has approved the Scheme of Amalgamation between AeroStructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited and Aequs Force Consumer Products Private Limited (Wholly owned subsidiaries of the Company) with the Aequs Limited |
| Friday, April 24, 2026 | Monitoring Agency Report issued by CARE Ratings Limited, for the quarter ended March 31, 2026, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited. |
| Tuesday, May 5, 2026 | Intimation regarding further investment by Aequs Limited in Aequs Engineered Plastics Private Limited, a wholly owned subsidiary, through Rights Issue. |
| Thursday, May 7, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Review of credit ratings of Aequs Limited and its material subsidiaries by CARE Ratings Limited |
| Monday, May 11, 2026 | Aequs Limited has informed the Exchange regarding Appointment of Mr. Ravi Kumar Assudani as Head of Engineering Consumer Business and designated as Senior Management Personnel of the Company w.e.f. May 11, 2026. |

| | |
|---|---|
| Monday, May 11, 2026 | Grant of 750,000 stock options under Aequs Employee Stock Option Plan 2025 |
| Friday, May 15, 2026 | Aequs Limited has informed the Exchange regarding a press release, titled "Aequs and IIT Dharwad Roll Out Advanced Materials R&D Ecosystem". |
| Friday, May 22, 2026 | Further investment in Aequs Cookware Private Limited, joint venture, through rights issue |
| Tuesday, May 26, 2026 | Outcome of the Board Meeting of Aequs Limited ("the Company") held on May 26, 2026 - the Board of Directors of the Company have considered and approved the following, subject to applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including amendments Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended 31st March 2026, together with the respective Statements of Assets and Liabilities and Cash Flow Statements, as reviewed and recommended by the Audit Committee, along with Audit Report issued by the Statutory Auditors of Company |
| Tuesday, June 2, 2026 | Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Aequs Consumer Products Private Limited, a wholly owned subsidiary of Aequs Limited ("the Company") has been sanctioned incentives under Special Incentives Scheme for ESDM Sector 2020- 2030 by the Government of Karnataka on June 01, 2026, in relation to establishing a manufacturing facility at Ittigatti Village, Dharwad District. |
| Tuesday, June 9, 2026 | Intimation under Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Aequs Toys Private Limited, a wholly owned subsidiary of the Aequs Limited ("the Company") has made a further investment of an amount of INR 4 Crores, in its wholly owned subsidiary, Koppal Toys Molding COE Private Limited, a step down wholly owned subsidiary of the Company |
| Friday, June 19, 2026 | Intimation under Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - AeroStructures Manufacturing India Private Limited, a wholly owned subsidiary of the Company has been allotted with shares by Aequs Aerospace France SAS, France (wholly owned step-down subsidiary of the Company), for an investment of Euro Three Million only (approx. Indian Rupees 33.02/- Crores only) |
| Wednesday, July 1, 2026 | Copy of Postal Ballot Notice - To approve Scheme of Amalgamation between the Aequs Limited ("the Company"/"Transferee Company") and Aerostructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited and Aequs Force Consumer Products Private Limited ("Transferor Companies"/"Wholly Owned Subsidiaries of the Company") and their respective members and creditors under Section 233 of the Companies Act, 2013 by Special Resolution with the requisite majority |
| Wednesday, July 29, 2026 | Outcome of the Board Meeting of Aequs Limited ("the Company") held on July 29, 2026 - the Board of Directors of the Company, have considered and approved the (a) Approval of Un-audited Financial Results, (b) Appointment of Compliance Officer and Chief Investor Relations Officer, (c) Dissolution of IPO Committee |
| Wednesday, July 29, 2026 | Monitoring Agency Report for the quarter ended June 30, 2026 |
| Monday, August 3, 2026 | Declaration of voting results of Postal Ballot under Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations") |

*Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com*