THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE" OR "STOCK EXCHANGE") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the Red Herring Prospectus and the Abridged Prospectus.)

NSE

NATIONAL STOCK EXCHANGE OF INDIA LIMITED
(To be listed on the main board of BSE)

Our Company was incorporated as 'National Stock Exchange of India Limited' as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 1992 issued by the Assistant Registrar of Companies, Maharashtra at Bombay and commenced its operations pursuant to a certificate of commencement of business dated March 2, 1993 issued by the Additional Registrar of Companies, Maharashtra at Bombay. For further details, see *"History and Certain Corporate Matters"* beginning on page 249 of the red herring prospectus dated September 10, 2026 (the "**RHP**" or the "**Red Herring Prospectus**").

Registered Office and Corporate Office: Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; **Telephone:** +91 22 2659 8100; **Website:** www.nseindia.com; **Contact person:** Smt. Prajakta Powle (Company Secretary and Compliance Officer); **E-mail:** nse_ipo@nse.co.in; **Corporate Identity Number:** U67120MH1992PLC069769

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

NOTICE TO INVESTORS
PUBLIC NOTICE AND ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 10, 2026 AND PRICE BAND ADVERTISEMENT DATED SEPTEMBER 10, 2026 (THE "NOTICE")

This Notice is in reference to the red herring prospectus dated September 10, 2026 ("**Red Herring Prospectus/ RHP**") filed by the National Stock Exchange of India Limited ("**Company**") with the Registrar of Companies, Mumbai – I at Mumbai ("**RoC**"), the Securities and Exchange Board of India ("**SEBI**") and BSE Limited in relation to the proposed initial public offering ("**Offer**") of our Company comprising an offer for sale of Equity Shares held by certain existing shareholders of our Company.
In this regard, potential Bidders should note the following modification to the disclosures in the RHP and Price Band Advertisement:
The details of the submission of Bids (other than Bids from Anchor Investors) as disclosed in the section titled *"Terms of the Offer"* on page 522 of the Red Herring Prospectus and Price Band Advertisement, should read as following:

Submission of Bids (other than Bids from Anchor Investors):	
Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 9.00 a.m. and 7.00 p.m. IST
Bid/Offer Closing Date	
Submission of electronic applications (online ASBA through 3-in-1 accounts) for RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 9.00 a.m. and up to 7.00 p.m. IST
Submission of electronic application (bank ASBA through online channels like internet banking, mobile banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹0.50 million)	Only between 9.00 a.m. and up to 4.00 p.m. IST
Submission of electronic applications (syndicate non-retail, non-individual applications)	Only between 9.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 9.00 a.m. and up to 1.00 p.m. IST
Submission of physical applications (syndicate non-retail, non-individual applications where Bid Amount is more than ₹0.50 million)	Only between 9.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancelled of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 9.00 a.m. and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 9.00 a.m. and up to 7.00 p.m. IST

** UPI mandate end time shall be 7:00 p.m. on the Bid/Offer Closing Date.*
 # QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

On the Bid/ Offer Closing Date, the Bids shall be uploaded until:
(i) 4:00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and
(ii) until 7:00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Bids by RIBs and Eligible Employees Bidding under the Employee Reservation Portion.

Accordingly, the corresponding updates and amendments will be made to relevant portions of the Red Herring Prospectus including the Cover Page and the sections titled, "*Terms of the Offer*" and "*Offer Procedure*" beginning on pages 518 and 530, respectively, of the Red Herring Prospectus, will be updated in the Prospectus.
The information in this Notice modifies and updates the information (as applicable) in the RHP solely to the extent set out above. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. To the extent of any inconsistency between the information contained in this Notice and the Red Herring Prospectus information contained in this Notice shall prevail. The information in this Notice supplements and updates the information in the Red Herring Prospectus, as applicable. However, this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Red Herring Prospectus and till the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchange.
Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated/ updated by way of this Notice as may be applicable, in the Prospectus. Investors should read this Notice along with the Red Herring Prospectus filed with the RoC, SEBI and the Stock Exchange before making an investment decision with respect to the Offer.
This Notice shall be made available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.nseindia.com and the websites of the book running lead managers to the Offer, namely Kotak Mahindra Capital Company Limited, JM Financial Limited, Morgan Stanley India Company Private Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, J.P. Morgan India Private Limited, Anand Rathi Advisors Limited, Avendus Capital Private Limited, Axis Capital Limited, DAM Capital Advisors Limited, Equirus Capital Private Limited, HDFC Bank Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Motilal Oswal Investment Advisors Limited, Nuvama Wealth Management Limited, Pantomath Capital Advisors Private Limited, and 360 ONE WAM Limited at https://investmentbank.kotak.com, www.jmfl.com, www.morganstanley.com/india, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.business.hsbc.co.in, https://indiaipo.jpmorgan.com, www.anandrathiib.com, www.avendus.com, www.axiscapital.co.in, www.damcapital.in, www.equirus.com, www.hdfcbank.com, www.icicisecurities.com, www.idbicapital.com, www.iiflcap.com, www.motilaloswalgroup.com, www.nuvama.com, www.pantomathcapital.com, and www.360.one, respectively and M-BRLM, namely, SBI Capital Markets Limited at www.sbicaps.com. Unless stated otherwise, all references to page numbers in this Notice are to the page numbers of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE OFFER#

kotak® Investment Banking

Kotak Mahindra Capital Company Limited
27 BKC, 1st Floor, Plot No. C – 27, "G" Block
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051, Maharashtra, India
Telephone: +91 22 4336 0000
E-mail: nse.ipo@kotak.com
Investor grievance e-mail: kmccredressal@kotak.com
Website: https://investmentbank.kotak.com
Contact person: Ganesh Rane
SEBI registration no.: INM000008704

JM Financial

JM Financial Limited
7th Floor, Cnergy, Appasaheb
Marathe Marg, Prabhadevi
Mumbai 400 025, Maharashtra, India
Telephone: +91 22 6630 3030
E-mail: nseipo@jmfl.com
Investor grievance e-mail: grievance.ibd@jmfl.com
Website: www.jmfl.com
Contact person: Prachee Dhuri
SEBI registration no.: INM000010361

Morgan Stanley

Morgan Stanley India Company Private Limited*
Altimus, Level 39 & 40, Pandurang Budhkar Marg, Worli
Mumbai 400 018 Maharashtra, India
Telephone: +91 22 6118 1000
E-mail: nseipo@morganstanley.com
Investor grievance e-mail:
investors_india@morganstanley.com
Website: www.morganstanley.com/india
Contact person: Priyank Rekhan
SEBI registration no.: INM000011203

citi®

Citigroup Global Markets India Private Limited
1202, 12th Floor, First International Financial Centre (FIFC)
G-Block Bandra Kurla Complex, Bandra (East)
Mumbai 400 098 Maharashtra, India
Telephone: +91 22 6175 9999; **E-mail:** nseipo@citi.com
Investor grievance e-mail: investors.cgmib@citi.com
Website: https://www.citigroup.com/global/about-us/global-presence/india
Contact person: Naman Kulshreshtha
SEBI registration no.: INM000010718

HSBC

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road, Fort,
Mumbai 400 001, Maharashtra, India
Telephone: +91 22 6864 1289
E-mail: nseipo@hsbc.co.in
Investor grievance e-mail:
investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact person: Harsh Thakkar / Harshit Tayal
SEBI registration no.: INM000010353

J.P.Morgan

J.P. Morgan India Private Limited
J.P. Morgan Tower, Off C.S.T Road, Kalina
Santacruz (East), Mumbai 400 098 Maharashtra, India
Telephone: +91 22 6157 3000
E-mail: NSE_IPO@jpmorgan.com
Investor grievance e-mail:
investorsmb.jpmipl@jpmorgan.com
Website: www.jpmipl.com
Contact person: Vidit Jain / Rishank Chheda
SEBI registration no.: INM000002970

ANANDRATHI INVESTMENT BANKING

Anand Rathi Advisors Limited
11th Floor, Times Tower, Kamla City
Senapati Bapat Marg, Lower Parel
Mumbai 400 013 Maharashtra, India
Telephone: +91 22 4047 7000
E-mail: nse.ipo@rathi.com
Investor grievance e-mail: grievance.ecm@rathi.com
Website: www.anandrathiib.com
Contact person: Pranav Nagar / Junaid Raza
SEBI registration no.: INM000010478

Avendus Next is the only level

Avendus Capital Private Limited
Platina Building, 9th Floor 901, Plot No C-59
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051 Maharashtra, India
Telephone: +91 22 6648 0050
E-mail: nse.ipo@avendus.com
Investor grievance e-mail: investorgrievance@avendus.com
Website: www.avendus.com
Contact person: Sarthak Sawa / Sneha Roy
SEBI registration no.: INM000011021

AXIS CAPITAL

Axis Capital Limited
Axis House, 1st Floor, Pandurang Budhkar Marg,
Worli, Mumbai 400 025
Maharashtra, India
Telephone: +91 22 4325 2183
E-mail: nse.ipo@axiscap.in
Investor grievance e-mail: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact person: Simran Gadh
SEBI registration no.: INM000012029

DAM CAPITAL

DAM Capital Advisors Limited
Altimus 2202, Level 22,
Pandurang Budhkar Marg,
Worli, Mumbai 400 018, Maharashtra, India
Telephone: +91 22 4202 2500
E-mail: nse.ipo@damcapital.in
Investor grievance e-mail: complaint@damcapital.in
Contact person: Arpi Chheda/ Puneet Agnihotri
Website: www.damcapital.in
SEBI registration no.: MB/INM000011336

equirus

Equirus Capital Limited
(formerly known as Equirus Capital Private Limited)
Unit No. 2601B, 26th Floor, A Wing Marathon Futurex, Mafatlal Mills Compound, NM Joshi Marg, Lower Parel,
Mumbai 400 013, Maharashtra, India
Telephone: +91 22 4332 0736; **E-mail:** nse.ipo@equirus.com
Investor grievance e-mail: investorsgrievance@equirus.com
Website: www.equirus.com
Contact person: Malay Shah / Mrunal Jadhav
SEBI registration no.: INM000011286

HDFC BANK We understand your world

HDFC Bank Limited
Investment Banking Group
Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3,
One International Centre, Senapati Bapat Marg,
Prabhadevi, Mumbai 400 013 Maharashtra, India
Telephone: +91 22 3395 8233; **E-mail:** nse.ipo@hdfc.bank.in
Investor grievance e-mail: Investor.redressal@hdfcbank.com
Website: www.hdfc.bank.in
Contact person: Gaurav Khandelwal / Souradeep Ghosh
SEBI registration no.: INM000011252

ICICI Securities

ICICI Securities Limited*
ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai, 400 025, Maharashtra, India
Telephone: +91 22 6807 7100
E-mail: nse.ipo@icicisecurities.com
Investor grievance e-mail: customercare@icicisecurities.com
Website: www.icicisecurities.com
Contact person: Aboli Pitre / Hitesh Malhotra
SEBI registration no.: INM000011179

IDBI capital

IDBI Capital Markets & Securities Limited
6th Floor, IDBI Tower,
WTC Complex, Cuffe Parade
Mumbai 400 005 Maharashtra, India
Telephone: +91 22 4069 1953
E-mail: nse.ipo@idbicapital.com
Investor grievance e-mail: redressal@idbicapital.com
Website: www.idbicapital.com
Contact person: Indrajit Bhagat
SEBI registration no.: INM000010866

IIFL CAPITAL

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (West),
Mumbai 400 013 Maharashtra, India
Telephone: +91 22 4646 4728
E-mail: nse.ipo@iiflcap.com
Investor grievance e-mail: ig.ib@iiflcap.com
Website: www.iiflcapital.com
Contact person: Dhruv Bhavsar / Pawan Kumar Jain
SEBI registration no.: INM000010940

motilal oswal Investment Banking

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower, Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025, Maharashtra, India
Telephone: +91 22 7193 4380
E-mail: nse.ipo@motilaloswal.com
Investor grievance e-mail: moiaplredressal@motilaloswal.com
Website: www.motilaloswal.com
Contact person: Kunal Thakkar / Ronak Shah
SEBI registration no.: INM000011005

nuvama

Nuvama Wealth Management Limited
801 - 804, Wing A, Building No 3, Inspire BKC, G Block,
Bandra Kurla Complex, Bandra East
Mumbai 400 051 Maharashtra, India
Telephone: +91 22 40094400
E-mail: NSE.IPO@nuvama.com
Investor grievance e-mail: customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact person: Lokesh Shah
SEBI registration no.: INM000013004

PANTOMATH

Pantomath Capital Advisors Private Limited
Pantomath Nucleus House, Saki Vihar Road,
Andheri East, Mumbai 400 072, Maharashtra, India
Telephone: 1800 889 8711
E-mail: nse.ipo@pantomathgroup.com
Investor grievance e-mail:
investors@pantomathgroup.com
Website: www.pantomathcapital.com
Contact person: Amit Maheshwari
SEBI registration no.: INM000012110

capital 360 ONE

360 ONE WAM Limited
360 ONE Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (West), Mumbai 400 013 Maharashtra, India.
Telephone: +91 22 4031 7000
E-mail: nse.ipo@360.one
Investor grievance e-mail:
mbinvestorcompliant@360.one
Website: www.360.one
Contact person: Devesh Patkar
SEBI registration no.: INM000012801

REGISTRAR TO THE OFFER

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West),
Mumbai 400 083 Maharashtra, India.
Telephone: +91 810 811 4949
E-mail: nse.ipo@in.mpms.mufg.com
Investor grievance e-mail: nse.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact person: Shanti Gopalkrishnan
SEBI registration no.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Smt. Prajakta Powle
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India. **Telephone:** +91 22 2659 8100; **E-mail:** secretarialdept@nse.co.in; **Website:** www.nseindia.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

**Morgan Stanley India Company Private Limited and ICICI Securities Limited are associates of MS Strategic (Mauritius) Limited and ICICI Lombard General Insurance Company Limited, Selling Shareholders in the Offer, respectively, in terms of the SEBI Merchant Bankers Regulations. Accordingly, in terms of Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, Morgan Stanley India Company Private Limited and ICICI Securities Limited would be involved only in the marketing of the Offer. Morgan Stanley India Company Private Limited and ICICI Securities Limited have signed the due diligence certificate and have been disclosed as BRLMs.*

#SBI Capital Markets Limited is participating as a Selling Shareholder in the Offer and is an associate of State Bank of India, a Selling Shareholder in the Offer, in terms of the SEBI Merchant Bankers Regulations. On account of the restrictions under Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, as applicable, SBI Capital Markets Limited, in its capacity as a book running lead manager to the Offer, will be involved only in the marketing of the Offer.

All capitalised terms used in this Notice shall, unless the context otherwise requires, have the same meanings ascribed to such term in the RHP.

For **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
Smt. Prajakta Powle
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: September 14, 2026

NATIONAL STOCK EXCHANGE OF INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed a red herring prospectus dated September 10, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com; JM Financial Limited at www.jmfl.com; Morgan Stanley India Company Private Limited at www.morganstanley.com/india; Citigroup Global Markets India Private Limited at https://www.citigroup.com/global/about-us/global-presence/india; HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in; J.P. Morgan India Private Limited at www.jpmipl.com; Anand Rathi Advisors Limited at www.anandrathiib.com; Avendus Capital Private Limited at www.avendus.com; Axis Capital Limited at www.axiscapital.co.in; DAM Capital Advisors Limited at www.damcapital.in; Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* at www.equirus.com; HDFC Bank Limited at www.hdfc.bank.in; ICICI Securities Limited at www.icicisecurities.com; IDBI Capital Markets & Securities Limited at www.idbicapital.com; IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcapital.com; Motilal Oswal Investment Advisors Limited at www.motilaloswal.com; Nuvama Wealth Management Limited at www.nuvama.com; Pantomath Capital Advisors Private Limited at www.pantomathcapital.com, 360 ONE WAM Limited at www.360.one and SBI Capital Markets Limited at www.sbicaps.com, the website of BSE at www.bseindia.com and the website of our Company at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section *"Risk Factors"* beginning on page 26 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchange.
The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the RHP as "**U.S. QIBs**"; for the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the RHP as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act; and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act ("**Regulation S**") and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT