THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan the QR Code to view the DRHP and this Addendum)

moneyview

MONEYVIEW LIMITED

Our Company was originally incorporated as "Whizdm Innovations Private Limited", a private limited company under the provisions of the Companies Act, 2013 with the Registrar of Companies, Karnataka at Bangalore ("**RoC**"), pursuant to a certificate of incorporation dated August 11, 2014. Pursuant to a resolution passed by our Board on May 14, 2025, a special resolution passed by our Shareholders on May 15, 2025 and a fresh certificate of incorporation dated May 22, 2025 issued by the Registrar of Companies, Central Processing Centre ("**RoC, CPC**"), the name of our Company was changed to *"Moneyview Private Limited"*. Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board and a special resolution passed by our Shareholders, each on May 30, 2025 and a fresh certificate of incorporation dated June 10, 2025 issued by the RoC, CPC the name of our Company was changed to *"Moneyview Limited"*. For details in relation to the changes in the registered office of our Company, see ***"History and Certain Corporate Matters - Changes in the registered office of our Company"*** on page 251 of the DRHP (as defined below).

Corporate Identity Number: U72200KA2014PLC075775

Registered and Corporate Office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore - 560 103, Karnataka, India
Contact Person: Ankit Kumar Jain, Company Secretary and Compliance Officer; **Tel:** +91 80 6765 0903; **E-mail:** investor.relations@moneyview.in; **Website:** https://moneyview.in

NOTICE TO INVESTORS

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 3, 2026 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

PROMOTERS OF OUR COMPANY: PUNEET AGARWAL, SANJAY AGGARWAL AND SUSHMA ABBURI

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF MONEYVIEW LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 7,500 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 100,494,200 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹[●] MILLION ("OFFER FOR SALE") COMPRISING AN OFFER FOR SALE OF UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY PUNEET AGARWAL AND UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY SANJAY AGGARWAL, UP TO 1,935,400 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY CHITRA AGARWAL (THE "INDIVIDUAL SELLING SHAREHOLDERS") AND UP TO 16,377,500 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, UP TO 15,356,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY INTERNET FUND III PTE. LTD., UP TO 8,011,900 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY ACCEL GROWTH IV HOLDINGS (MAURITIUS) LTD., UP TO 10,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY CRIMSON WINTER LIMITED, UP TO 11,356,900 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY RIBBIT CAPITAL, UP TO 4,265,600 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY NLI STRATEGIC VENTURE INVESTMENT LIMITED, UP TO 3,745,200 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY TI JPNIN INDIA HOLDCO, LTD., UP TO 2,349,100 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY DI INVESTMENT LLC (THE "INVESTOR SELLING SHAREHOLDERS")

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF JANSATTA, A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND BENGALURU EDITION OF VISHWAVANI (A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

This Addendum is in reference to the DRHP filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges. In this regard, potential investors should note that in accordance with the SEBI ICDR Regulations and the guidance provided by SEBI pursuant to its email dated April 13, 2026 to the Association of Investment Bankers of India permitting issuers to increase or decrease the fresh issue size by up to 50%, on a case to case basis, without re-filing the DRHP (the "**SEBI Communication**"), our Company had filed an application dated September 3, 2026 to seek SEBI's approval to reduce the Fresh Issue size. Accordingly, pursuant to SEBI's approval letter dated September 10, 2026, the Fresh Issue size has been reduced and disclosed through this Addendum. Additionally, the Offer for Sale size has also been reduced, pursuant to changes in the number of Equity Shares being offered by certain Selling Shareholders in the Offer for Sale. Accordingly, all references to the Fresh Issue, the Offer for Sale and the Offer in the DRHP shall be revised and modified at all applicable places in the Red Herring Prospectus, abridged prospectus and Prospectus.

Potential investors may note that in order to assist the investors to get a complete understanding of the updated information, the following key changes will be made in the sections titled ***"The Offer"*** and ***"Objects of the Offer"*** beginning on pages 84 and 125, respectively, of the DRHP, only to reflect changes related to the updated size of the Fresh Issue, the Offer for Sale and the Offer:

(i) The details of the Offer shall be updated as follows:

The following table summarizes details of the Offer.

Offer	[●] Equity Shares of face value of ₹1 each aggregating up to ₹ [●] million
Fresh Issue	[●] Equity Shares of face value of ₹1 each aggregating up to ₹ 7,500.00 million
Offer for Sale	Up to 100,494,200 Equity Shares of face value of ₹1 each, aggregating to ₹ [●] million by the Selling Shareholders

Our Board and the IPO Committee, respectively, has taken on record the authorisation for the Offer for Sale by each of the Selling Shareholders, to severally and not jointly participate in the Offer for Sale, pursuant to its resolutions dated March 3, 2026 and September 12, 2026, respectively. Each of the Selling Shareholders has, severally and not jointly, specifically authorized its respective participation in the Offer for Sale to the extent of its respective portion of the Offered Shares, pursuant to their respective consent letter as set out below:

Name of the Selling Shareholders	Date of board resolution/corporate authorisation, if applicable	Date of consent letter	Maximum number of Offered Shares
Puneet Agarwal	NA*	March 3, 2026	13,548,300
Sanjay Aggarwal	NA*	March 3, 2026	13,548,300
Chitra Agarwal	NA*	March 3, 2026	1,935,400
Internet Fund III Pte. Ltd.	March 3, 2026	September 12, 2026	15,356,000
Accel India IV (Mauritius) Limited	February 24, 2026	September 11, 2026	16,377,500
Accel Growth IV Holdings (Mauritius) Ltd.	February 24, 2026	September 11, 2026	8,011,900
Crimson Winter Limited	February 27, 2026	September 11, 2026	10,000,000
Ribbit Capital	February 24, 2026	September 11, 2026	11,356,900
NLI Strategic Venture Investment Limited	February 24, 2026	September 11, 2026	4,265,600
TI JPNIN India Holdco, Ltd.	February 24, 2026	September 11, 2026	3,745,200
DI Investment LLC	February 27, 2026	March 3, 2026	2,349,100

** Not Applicable*

(ii) The key details of the Objects of the Offer shall be updated as follows:

Fresh Issue

The details of the proceeds of the Fresh Issue are summarized in the table below.

Particulars	Estimated amount (in ₹ million)
Gross Proceeds of the Fresh Issue	7,500.00
Less: Offer expenses to the extent applicable to the Fresh Issue (only those apportioned to our Company)	[●][(1)]
Net Proceeds	[●][(1)]

[(1)] To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

Utilisation of Net Proceeds

We propose to utilize the Net Proceeds in the manner set forth in the table below:

S. No.	Particulars	Estimated amount (in ₹ million)
1.	Investment to drive growth in loan disbursals under default loss guarantee (DLG) arrangements	3,250.00
2.	Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00
3.	General corporate purposes[(1)]	[●]
	Net Proceeds[(1)]	**[●]**

[(1)] To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilized towards general corporate purposes shall not exceed 25% of the Gross Proceeds.

Proposed schedule of implementation and deployment of Net Proceeds

We propose to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds as set forth in the table below:

(in ₹ million)

S. No.	Particulars	Estimated amount proposed to be funded from Net Proceeds	Estimated deployment of Net Proceeds in Fiscal 2027	Estimated deployment of Net Proceeds in Fiscal 2028
1.	Investment to drive growth in loan disbursals under default loss guarantee (DLG) arrangements	3,250.00	1,250.00	2,000.00
2.	Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00	2,500.00	-
3.	General corporate purposes[(1)]	[●]	[●]	[●]
	Net Proceeds	**[●]**	**[●]**	**[●]**

[(1)] To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilized towards general corporate purposes shall not exceed 25% of the Gross Proceeds.

It is confirmed that the fund requirement towards the Objects as set out in the section titled ***"Objects of the Offer"*** in the DRHP, and as will be set out in the Red Herring Prospectus to be filed with RoC, the SEBI and Stock Exchanges, are proposed to be met entirely from the Net Proceeds and internal accruals, if any. Accordingly, we confirm that there is no requirement to make firm arrangements of finance under Regulation 7(1)(e) read with paragraph 9C of Part A Schedule VI of the SEBI ICDR Regulations is not applicable and there is no requirement for the Company to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the Net Proceeds to be raised through the Fresh Issue and internal accruals, if any, as prescribed under the SEBI ICDR Regulations.

Further, it is confirmed that there has been no change in the main objects of the Offer of the Company.

Our Company confirms that it shall comply with the minimum dilution requirements, as prescribed under Rule 19(2)(b) of SCRR.

Accordingly, the required updates and amendments to the portions of the cover page and sections titled ***"Definitions and Abbreviations", "The Offer", Capital Structure", "Objects of the Offer", "Other Regulatory and Statutory Disclosures"*** and ***"Offer Structure"*** beginning on pages 1, 84, 98, 125, 397 and 426 respectively, of the DRHP, will be updated in the Red Herring Prospectus, abridged prospectus and Prospectus, as applicable.

The changes conveyed by way of this Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements and updates the information in the DRHP, as applicable. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and till the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and/or the abridged prospectus and/or the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the DRHP will be suitably updated, including to the extent stated/ updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus, the abridged prospectus and the Prospectus. Investors should not rely on the DRHP or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum which has been filed with SEBI and the Stock Exchanges and shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at: https://moneyview.in and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.business.bofa.com/bofas-india, www.iiflcapital.com and https://investmentbank.kotak.com, respectively. Unless stated otherwise, all references to page numbers in this Addendum are to the page numbers of the DRHP. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE
AXIS CAPITAL	BofA SECURITIES	IIFL CAPITAL	kotak Investment Banking	MUFG MUFG Intime
Axis Capital Limited Axis House, 1st Floor, Pandurang Budhkar Marg, Worli Mumbai - 400 025 Maharashtra, India **Telephone:** +91 22 4325 2183 **E-mail:** moneyview.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact person:** Devika Kanani **SEBI registration no.:** INM000012029	**BofA Securities India Limited** Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Maharashtra, India **Telephone:** +91 22 6632 8000 **E-mail:** dg.moneyview_ipo@bofa.com **Investor grievance e-mail:** dg.india_merchantbanking@bofa.com **Website:** www.business.bofa.com/bofas-india **Contact person:** Sayantan Bhattacharyya **SEBI registration no.:** INM000011625	**IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** moneyview.ipo@iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Website:** www.iiflcapital.com **Contact person:** Sagar Mehta / Pawan Kumar Jain **SEBI registration no.:** INM000010940	**Kotak Mahindra Capital Company Limited** 1st Floor, 27 BKC Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 4336 0000 **E-mail:** moneyview.ipo@kotak.com **Investor grievance e-mail:** kmccredressal@kotak.com **Website:** https://investmentbank.kotak.com **Contact person:** Ganesh Rane **SEBI registration no.:** INM000008704	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, Embassy, 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India **Tel:** +91 810 811 4949 **E-mail:** moneyview.ipo@in.mpms.mufg.com **Investor grievance e-mail:** moneyview.ipo@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com/ **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Moneyview Limited**
Sd/-
Ankit Kumar Jain
Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka
Date: September 12, 2026

Moneyview Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP and this Addendum are available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at : https://moneyview.in and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.business.bofa.com/bofas-india, www.iiflcapital.com and https://investmentbank.kotak.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision and should instead rely on the Red Herring Prospectus, when filed, for making investment decisions. This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. The Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case that are both U.S. QIBs (for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in this Red Herring Prospectus as "QIBs") and QPs in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.