THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUREMENTS) REGULATIONS, 2018, AS AMENDED.

INDO-MIM®
COMPLEXITY SIMPLIFIED

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INDO-MIM LIMITED

Our Company was originally incorporated as 'A F Technologies India Private Limited' on April 12, 1996 at Hyderabad, Andhra Pradesh as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Andhra Pradesh at Hyderabad ("**RoC Hyderabad**"). The name of our Company was changed to 'Indo-US MIM Tech Private Limited' to ensure compliance with the conditions of termination of a collaboration agreement entered into by our Company, and a fresh certificate of incorporation pursuant to change of name was granted by the ROC Hyderabad on August 21, 2001. The name of our Company was changed to 'Indo-US MIM Tec Private Limited' to align the name of our Company with the name of the USA branch office of our Company as registered with USA authorities, and a fresh certificate of incorporation pursuant to change of name was granted by the ROC Hyderabad on September 28, 2001. Subsequently, the name of our Company was changed to 'Indo-MIM Private Limited' to align the name of our Company with our registered trademark, and a fresh certificate of incorporation pursuant to change of name was granted by the ROC Hyderabad on February 3, 2016. Our Company changed its registered office from Hyderabad, Telangana to Bangalore, Karnataka pursuant to the resolutions passed by our Board, and our Shareholders on February 14, 2020 and April 30, 2020 respectively. Consequently, a certificate of registration of regional director order for change of state was issued by the Registrar of Companies, Karnataka at Bengaluru ("**RoC**") on August 21, 2020. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed by our Shareholders at the EGM held on September 5, 2023 and the name of our Company was changed to 'INDO-MIM Limited'. Consequently, a fresh certificate of incorporation pursuant to change of name was issued by the RoC on January 12, 2024. For further details, see *"History and Certain Corporate Matters - Brief history of our Company"* on page 200 of the DRHP.

Registered and Corporate Office: 45(P), KIADB Industrial Area, Hoskote, Bangalore - 562 114, Karnataka, India; **Tel:** +91 81 2347 9565
Website: www.indo-mim.com; **Contact Person:** Santosh Kumar Dash, Company Secretary and Compliance Officer; **E-mail:** santosh.d@indo-mim.com;
Corporate Identity Number: U28110KA1996PLC137499

OUR PROMOTERS: GREEN MEADOWS INVESTMENTS LTD, KRISHNA CHIVUKULA, KRISHNA CHIVUKULA JR., RAJ CHIVUKULA AND JAGADAMBA CHANDRASEKHAR

NOTICE TO INVESTORS - ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS ("ADDENDUM")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF INDO-MIM LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹5,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 68,291,022 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE") COMPRISING OF UP TO 60,524,322 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY GREEN MEADOWS INVESTMENTS LTD (THE "CORPORATE PROMOTER SELLING SHAREHOLDER"), UP TO 5,459,000 EQUITY SHARES OF FACE VALUE ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY ANURADHA KODURI (THE "INDIVIDUAL PROMOTER GROUP SELLING SHAREHOLDER") AND UP TO 2,307,700 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY INDIAN INSTITUTE OF TECHNOLOGY MADRAS (THE "OTHER SELLING SHAREHOLDER" AND COLLECTIVELY WITH THE CORPORATE PROMOTER SELLING SHAREHOLDER AND INDIVIDUAL PROMOTER GROUP SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT TO ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED.

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT, IF ANY, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER, AND THE BENGALURU EDITION OF VISHWAVANI, A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

The Addendum is in reference to the Draft Red Herring Prospectus dated September 26, 2025 filed with SEBI and the Stock Exchanges. In this regard, potential investors should note that in accordance with the SEBI ICDR Regulations and SEBI's communication to the Association of Investment Bankers of India dated April 13, 2026 permitting issuers to increase or decrease the Fresh Issue size by up to 50%, on a case to case basis, without re-filing the DRHP. Our Company has filed an application dated June 12, 2026 to seek SEBI's approval to reduce the size of the Fresh Issue. Accordingly, pursuant to SEBI's approval letter dated June 25, 2026, the Fresh Issue size has been reduced and disclosed through the Addendum to the DRHP. All references to the Offer size in the DRHP including but not limited to the sections ***"The Offer"*** and ***"Objects of the Offer"*** shall be revised and modified at all applicable places in the RHP, Prospectus and abridged prospectus, as applicable.

The key changes pursuant to the Addendum are set out below. Potential investors are advised to refer to the Addendum available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.indo-mim.com and the websites of the Book Running Lead Managers, namely, HDFC Bank Limited, Axis Capital Limited, ICICI Securities Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.hdfc.bank.in, www.axiscapital.co.in, www.icicisecurities.com, https://investmentbank.kotak.com/ and www.sbicaps.com, respectively, for all other changes.

Pursuant to the reduction in the Fresh Issue size, the disclosures in the ***"The Offer"*** beginning on page 68 of the DRHP, as of the date of this Addendum stands modified to the extent of the Fresh Issue. The corresponding changes set out below to reflect the revised Fresh Issue size will be updated at all applicable places in the RHP, Prospectus and Abridged Prospectus, as applicable:

The following table sets forth details of the Offer:

The Offer[(1)]	Up to [●] Equity Shares of face value ₹1 each aggregating up to ₹[●] million
of which:	
Fresh Issue[(1)]	Up to [●] Equity Shares of face value of ₹1 each aggregating up to ₹5,000.00 million

[(1)] The Offer has been authorised by our Board pursuant to the resolutions passed at its meeting dated September 10, 2025 and the Fresh Issue has been authorised by our Shareholders pursuant to the special resolution passed at their extra-ordinary general meeting dated September 18, 2025. Further, our Board has taken on record the approval for the Offer for Sale by the Selling Shareholders pursuant to the resolutions dated September 26, 2025 and February 24, 2026.

The disclosures in the ***"Objects of the Offer"*** beginning on page 100 of the DRHP, as of the date of this Addendum stands modified as follows will be updated at all applicable places in the RHP, Prospectus and Abridged Prospectus, as applicable:

Fresh Issue

The details of the proceeds of the Fresh Issue are set forth below:

Particulars	Estimated amount (in ₹ million)
Gross Proceeds of the Fresh Issue	5,000.00
(Less) Expenses in relation to Fresh Issue[(1)(2)]	([●])
Net Proceeds[(1)(2)]	[●]

[(1)] To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.
[(2)] For details with respect to sharing of fees and expenses amongst our Company and the Selling Shareholders, please see "- Offer related expenses" on page 108 of the DRHP.

Utilization of Net Proceeds

The Net Proceeds are proposed to be utilised in the following manner:

Sr. No.	Particulars	Estimated amount (in ₹ million)*
1.	Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by our Company	4,000.00
2.	General corporate purposes	[●]*
	Total*	**[●]**

**To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.*

Proposed schedule of implementation and deployment of Net Proceeds

We propose to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds as follows:

(in ₹ million)

Particulars	Estimated amount proposed to be financed from Net Proceeds	Estimated deployment of Net Proceeds
		Fiscal 2027
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by our Company	4,000.00	4,000.00
General corporate purposes[(1)]	[●]	[●]
Net Proceeds[(1)]	[●]	[●]

The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds. To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

Further, the size of the Offer for Sale portion has decreased from up to 129,674,393 Equity Shares to up to 68,291,022 Equity Shares resulting in reduction by 49.78%, since John Anthony Dexheimer, an individual selling shareholders at the DRHP stage who had consented to offer up to 1,400,000 Equity Shares has withdrawn from the Offer for Sale portion of the Offer and the quantum of shares offered by Green Meadows Investments Ltd, the Corporate Promoter Selling Shareholder, has been reduced from up to 120,507,693 Equity Shares to up to 60,524,322 Equity Shares.

Accordingly, the required updates and amendments to the portions of the cover page and sections titled ***"Definitions and Abbreviations", "The Offer", "Objects of the Offer", "Capital Structure", "Other Regulatory and Statutory Disclosures", "Offer Structure"*** beginning on pages 1, 68,100, 83, 353 and 375 respectively, of the DRHP, will be updated in the Red Herring Prospectus, Prospectus and abridged prospectus, as applicable. The changes conveyed by way of the Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to the Addendum. The information in the Addendum supplements and updates the information in the DRHP, as applicable. However, the Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and till the date of the Addendum. Accordingly, the Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus, the Prospectus and abridged prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent stated/ updated by way of the Addendum, as may be applicable, in the Red Herring Prospectus, the Prospectus and abridged prospectus, as applicable. Unless stated otherwise, all references to page numbers in this Addendum are to the page numbers of the DRHP. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER					REGISTRAR TO THE OFFER
HDFC BANK We understand your world	AXIS CAPITAL	ICICI Securities	kotak® Investment Banking	SBICAPS Complete Investment Banking Solutions	MUFG MUFG Intime
HDFC Bank Limited Investment Banking Group Unit No. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre Senapati Bapat Marg, Prabhadevi Mumbai - 400 013, Maharashtra, India **Tel:** +91 22 3395 8233 **E-mail:** indomim.ipo@hdfcbank.com **Investor grievance e-mail:** investor.redressal@hdfcbank.com **Website:** www.hdfc.bank.in **Contact Person:** Bharti Ranga / Souradeep Ghosh **SEBI Registration No.:** INM000011252	**Axis Capital Limited** 1st Floor, Axis House Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** indomim.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Ankit Bhatia **SEBI Registration No.:** INM000012029	**ICICI Securities Limited** ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 020 Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** indomim.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Tanya Tiwari / Kishan Rastogi **SEBI Registration No.:** INM000011179	**Kotak Mahindra Capital Company Limited** 1st Floor, 27 BKC, Plot No. 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** indomim.ipo@kotak.com **Investor grievance e-mail:** kmccredressal@kotak.com **Website:** https://investmentbank.kotak.com/ **Contact Person:** Ganesh Rane **SEBI Registration No.:** INM000008704	**SBI Capital Markets Limited** 1501, 15th Floor, A & B Wing Parinee Crescenzo Building Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Maharashtra, India **Tel:** +91 22 4006 9807 **E-mail:** indomim.ipo@sbicaps.com **Investor grievance e-mail:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact Person:** Raghavendra Bhat / Aditya Deshpande **SEBI Registration No.:** INM000003531	**MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India **Tel:** +91 81 0811 4949 **E-mail:** indomim.ipo@in.mpms.mufg.com **Investor grievance e-mail:** indomim.ipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

For **INDO-MIM Limited**
On behalf of the Board of Directors
Sd/-
(Santosh Kumar Dash)
Company Secretary and Compliance Officer

Place: Bengaluru
Date: July 13, 2026

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

INDO-MIM LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 26, 2025, with SEBI and the Stock Exchanges on September 27, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.indo-mim.com and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. HDFC Bank Limited, Axis Capital Limited, ICICI Securities Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.hdfc.bank.in, www.axiscapital.co.in, www.icicisecurities.com, https://investmentbank.kotak.com/ and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***'Risk Factors'*** on page 28 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.