THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

Shiprocket

(Please scan this QR Code to view the Prospectus and Abridged Prospectus)

SHIPROCKET LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as 'Bigfoot Retail Solutions Private Limited' at New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 28, 2011, issued by the Registrar of Companies, Delhi and Haryana at New Delhi. Subsequently, the name of our Company was changed to 'Shiprocket Private Limited' pursuant to a Shareholder's resolution dated June 12, 2024, and a fresh certificate of incorporation dated July 19, 2024 was issued by the Registrar of Companies, Delhi and Haryana at New Delhi. Our Company was converted to a public limited company and the name of our Company was changed to 'Shiprocket Limited' pursuant to a Shareholder's resolution dated January 18, 2025 and a fresh certificate of incorporation dated February 18, 2025 was issued by the RoC. For details in relation to the changes in the registered office of our Company, see "*History and Certain Corporate Matters – Changes in the registered office of our Company*" on page 256 of the prospectus dated August 14, 2026 ("**Prospectus**").

Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, India | **Corporate Office:** 416, Udyog Vihar, Phase III, Gurgaon, Haryana – 122 002, India

Contact Person: Nikhil Kumar, Company Secretary and Compliance Officer, **E-mail**: companysecretary@shiprocket.com, **Tel:** +91 87448 68534**; Website:** www.shiprocket.in | **Corporate Identity Number:** U72900DL2011PLC225614

OUR COMPANY IS PROFESSIONALLY MANAGED AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Main Board platform of the Stock Exchanges and the trading is expected to commence on Wednesday, August 19, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 166,761,566 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SHIPROCKET LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ 97 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 87 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 16,174.85* MILLION COMPRISING A FRESH ISSUE OF 91,299,203 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ 8,855.00* MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 75,462,363 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ 7,319.85 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR DETAILS OF THE SELLING SHAREHOLDERS, SEE "THE OFFER" BEGINNING ON PAGE 73 OF THE PROSPECTUS.

THE OFFER INCLUDED A RESERVATION OF 113,636 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AGGREGATING TO ₹ 10.00 MILLION (CONSTITUTING 0.02% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS, OFFERED A DISCOUNT OF ₹ 9.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTED 22.92% AND 22.90% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

**A discount of ₹ 9.00 per Equity Share was offered to Eligible Employees Bidding in the Employee Reservation Portion.*

ANCHOR INVESTOR OFFER PRICE: ₹97 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

OFFER PRICE: ₹97 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

THE OFFER PRICE IS 9.7 TIMES THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS

FOR DETAILS, REFER TO THE SECTION TITLED "RISK FACTORS" ON PAGE 30 OF THE PROSPECTUS.

1. **Losses incurred in past periods:**

   We had a net loss in Fiscals 2026, 2025 and 2024. There is no assurance that we will not incur losses in the future as we expand our operations. The following table sets forth certain financial information for the Fiscals indicated:

Particulars	Fiscal		
	2026	2025	2024
	(₹ million, unless otherwise indicated)		
Revenue from Operations (A)	20,241.41	16,320.12	13,159.76
Restated Loss for the year (B)	792.45	744.49	5,951.81
Restated Loss as a percentage of Revenue from Operations (C = B/A) (%)	3.91%	4.56%	45.23%

2. **Risks related to maintaining acquisitions and strategic investments:**

   We may not be successful in identifying and negotiating acquisitions, alliances or investments on terms favourable to us or at all. The benefits of an acquisition or strategic transaction may also take considerable time to develop, and we cannot be certain that any particular transaction will produce the intended benefits or benefits at all and may incur losses.

3. **Risks related to Objects of the Offer and its utilization:**

   We intend to use the Net Proceeds towards investment in the growth of our platforms. The Emerging Business is a newer business for our Company and its success will depend in part on our ability to design and develop new product offerings that meet the needs of Merchants. Moreover, our funding requirements and proposed deployment of Net Proceeds of the Offer are based on management estimates and have not been independently appraised by a bank or a financial institution and if there are any delays or cost overruns, our results of operations may be adversely affected.

4. **Risks related to our business with Merchants:**

   Our results of operations and cash flows are significantly impacted by the operational results and business decisions of our Merchants, the web traffic they are able to generate, and our ability to attract Merchants through online channels, all of which are beyond our control.

5. **Risks related to our cross-border business:**

   Expansion into new international markets may be challenged by limited local expertise, partner networks, and heightened competition. Significant investments may be required to grow our cross-border business, with uncertain timing and realization of returns.

6. **Risks related to negative operating cash flow:**

   We have incurred negative cash flows from operations in Fiscal 2024, and may incur negative cash flows in the future as we invest in growing our merchant base, product portfolio and business operations. The table below sets forth our net cash flows from / (used in) operating activities for the Fiscals indicated.

Particulars	Fiscal		
	2026	2025	2024
	(₹ million)		
Net cash flows from / (used in) Operating activities	526.37	18.97	(2,159.92)

7. **Risks related to arrangement with our logistics partners:**

   Our non-exclusive arrangements with logistics partners may result in service prioritization for competitors, contract non-renewals, or competitive offerings, adversely affecting our business and financial performance.

8. **Expansion Risk:**

   We may face challenges expanding into new business verticals or product categories, potentially leading to the incurrence of substantial expenditure and/or delayed returns on investment, which could adversely affect our business, financial condition, cash flows and results of operations.

9. **Risks related to management of our fulfilment centres:**

   Inability to efficiently manage fulfilment centres or renew related lease and warehouse management agreements on favourable terms may adversely affect our business and financial performance.

10. **Offer-related risk:**

    The Offer is being undertaken as a Fresh Issue of Equity Shares as well as an Offer for Sale of Equity Shares by the Selling Shareholders. The proceeds from the Offer for Sale will be paid to the Selling Shareholders and we will not receive any proceeds from the Offer for sale.

11. **Since Company has incurred loss in Fiscal 2026 based on Restated Consolidated Financial Information, the basic and diluted EPS is negative, and hence, the Price to Earnings ratio is not ascertainable. The average industry peer group PE ratio is 47.75 for Fiscal 2026.**

12. **Weighted Average Return on Net Worth for Financial Year ended 2026, 2025 and 2024 is (11.95)%.**

13. **Weighted average cost of acquisition per Equity Share for the Selling Shareholders:**

Name of the Selling Shareholder	Equity Shares held as on date of this Prospectus#	Weighted average cost of acquisition ("WACA") per Equity Shares (in ₹)	Equity Shares acquired in last one year#	WACA per Equity Share acquired in last one year (in ₹)
Investor Selling Shareholders				
500 STARTUPS III, L.P.	1,680,322	1.25	1,680,322	1.25
Agility International Investment LLC	2,179,870	37.29	2,171,866	3.82
AFOS, LLC	5,562,858	163.14	5,562,858	163.14
LR India Fund I S.a.r.l., SI-CAV-RAIF	28,010,066	133.94	28,003,517	126.01
MCP3 SPV LLC	28,623,861	45.53	28,623,861	45.53
Moore Strategic Ventures LLC	5,294,198	143.82	5,294,198	143.82
Tribe Capital III LLC Series 1	40,651,184	12.66	40,645,862	12.28
Individual Selling Shareholders				
Gautam Kapoor	30,820,090	0.28	30,704,225	Nil
Saahil Goel	30,820,356	0.28	30,704,490	Nil
Vishesh Khurana	6,301,250	0.27	6,406,375	Nil

#Pursuant to the approval of the Board and the Shareholders in their meetings held on March 21, 2025 and November 14, 2025, respectively, our Company has issued bonus shares to our Shareholders, in the ratio of 265 Equity Shares of face value of ₹10 each, for every one Equity Share of face value of ₹10 each held by our Shareholders, as on the relevant record date.

14. **Weighted average cost of acquisition of all Equity Shares transacted in the last one year and three years preceding the date of the Prospectus by the Selling Shareholders:**

Period*	Weighted Average Cost of Acquisition (in ₹)*	Offer Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: lowest price – highest price*
Last 1 year	38.99	2.49	Nil#-163.14
Last 3 years	38.99	2.49	Nil#-163.14

**As certified by B.B. & Associates, Chartered Accountants, pursuant to their certificate dated August 14, 2026.*

***Pursuant to a resolution dated March 21, 2025 passed by the Board, and resolution dated November 14, 2025 passed by the Shareholders, our Company undertook a bonus issue of Equity Shares in the ratio of 265 Equity Shares of face value of ₹ 10 each, for every one Equity Share of face value of ₹ 10 each held by the Shareholders and simultaneously adjusted the applicable conversion ratios of the CCPS (to 266:1 for every series of CCPS, other than Series D1 CCPS, for which it was adjusted to 133:1), as on the record date, being November 15, 2025. The range of acquisition price has been adjusted to reflect the impact of the bonus issue.*

#Acquisition price of shares issued pursuant to Bonus issue is Nil.

15. **The 4 BRLMs associated with the Offer have handled 88 public Issues in the past three financial years, out of which 23 Issues closed below the offer price on listing date:**

Name of the BRLMs	Total Issues	Issues closed below IPO Price on listing date
Axis Capital Limited*	18	3
BofA Securities India Limited*	0	0
JM Financial Limited*	16	7
Kotak Mahindra Capital Company Limited*	11	5
Common issues of above BRLMs	43	8
Total	**88**	**23**

**Issues handled where there were no common BRLMs.*

Continued on next page...

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BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, AUGUST 11, 2026

BID/OFFER OPENED ON WEDNESDAY, AUGUST 12, 2026

BID/OFFER CLOSED ON FRIDAY, AUGUST 14, 2026

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer was made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion the "**QIB Portion**") provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 33.33% was reserved for domestic Mutual Funds and 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares was allocated to the Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares could have been added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Net Offer Price. If at least 75% of the Net Offer cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion could have been added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer was available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one third portion was reserved for NIBs with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of the portion was reserved for NIBs with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories could have been allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids having been received above the Offer Price and not more than 10% of the Net Offer was available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined hereinafter) using the UPI Mechanism), in which case the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Net Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Net Offer through the ASBA process. For details, see "*Offer Procedure*" beginning on page 441 of the Prospectus.

The Offer received 4,821,476 applications for 9,481,551,772 Equity Shares (including applications from Anchor Investors and prior to rejections considering only valid bids) resulting in 56.86 times subscription. The details of the applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

Sr. No	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Eligible Employees	24,238	6,683,446	113,636	58.81	587,963,838.00
B	Retail Individual Investors	4,363,048	811,641,908	16,664,793	48.70	78,711,302,978.00
C	Qualified Institutional Bidders (excluding Anchor Investors)	269	6,251,708,540	49,994,380	125.05	606,415,728,380.00
D	Non Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	269,012	602,242,102	8,332,396	72.28	58,386,674,654.00
E	Non Institutional Investors - Above 10 Lakhs	164,859	1,729,192,080	16,664,793	103.76	167,729,851,366.00
F	Anchor Investors	50	80,083,696	74,991,568	1.07	7,768,118,512.00
	Total	**4,821,476**	**9,481,551,772**	**166,761,566**	**56.86**	**919,599,639,728.00**

*This excludes 27,745 applications for 5,052,586 Equity Shares aggregating to ₹489,308,204/- from Retail Individual & HNI Individuals which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	92	1,709,862	0.02	1,709,862	0.02
1	93	401,324	0.00	2,111,186	0.02
1	94	397,012	0.00	2,508,198	0.03
2	95	1,683,374	0.02	4,191,572	0.04
3	96	1,327,788	0.01	5,519,360	0.06
4	97	8,865,816,036	91.86	8,871,335,396	91.91
7	CUTOFF	780,440,892	8.09	9,651,776,288	100.00
	Total	**9,651,776,288**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on Monday, August 17, 2026.

A. Allotment to Eligible Employees (Up to ₹200000/-) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price ₹88 per Equity share (Net of Employee Discount i.e. ₹9 per equity share), was finalized in consultation with the NSE. This category has been subscribed to the extent of 8.93351 times. The total number of Equity Shares Allotted in this category is 113,636 Equity Shares to 479 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under: (Sample)

CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
154	179	22.72	27,566	3.79	154	28 : 179	4,312
308	140	17.77	43,120	5.93	154	44 : 140	6,776
462	55	6.98	25,410	3.50	154	26 : 55	4,004
616	59	7.49	36,344	5.00	154	37 : 59	5,698
770	44	5.58	33,880	4.66	154	34 : 44	5,236
924	22	2.79	20,328	2.80	154	21 : 22	3,234
1078	28	3.55	30,184	4.15	169	1 : 1	4,732
1232	24	3.05	29,568	4.07	193	1 : 1	4,632
1386	4	0.51	5,544	0.76	217	1 : 1	868
1540	25	3.17	38,500	5.30	241	1 : 1	6,025
1694	12	1.52	20,328	2.80	265	1 : 1	3,180
1848	8	1.02	14,784	2.03	289	1 : 1	2,312
2002	25	3.17	50,050	6.88	313	1 : 1	7,825
2156	163	20.69	351,428	48.34	336	1 : 1	54,768
2156	0	0.00	0	0.00	1	34 : 163	34
	788	**100.00**	**727,034**	**100.00**			**113,636**

140 applications from the "Above ₹2 Lakhs" categories were added to Category 2156 (the "Up to ₹2 Lakhs" category), which initially had 23 applications, for the purpose of proportionate allotment. The remaining 288,134 equity shares were not considered for allotment due to the oversubscription in the "Up to ₹2 Lakhs" category.

Note: 1 additional share has been allocated to Category 2156 in the ratio of 34 :163

B. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹97 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 46.95657 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 16,664,793 Equity Shares to 108,212 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under: (Sample)

Sl no	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	154	3,912,843	93.17	602,577,822	77.00	154	21 : 815	15,526,434
2	308	144,973	3.45	44,651,684	5.71	154	5 : 194	575,344
3	462	47,153	1.12	21,784,686	2.78	154	21 : 815	187,110
4	616	21,164	0.50	13,037,024	1.67	154	6 : 233	83,930
5	770	17,670	0.42	13,605,900	1.74	154	6 : 233	70,070
6	924	8,330	0.20	7,696,920	0.98	154	4 : 155	33,110
7	1078	9,700	0.23	10,456,600	1.34	154	5 : 194	38,500
8	1232	2,759	0.07	3,399,088	0.43	154	7 : 272	10,934
9	1386	1,958	0.05	2,713,788	0.35	154	25 : 979	7,700
10	1540	6,810	0.16	10,487,400	1.34	154	12 : 467	26,950
11	1694	1,298	0.03	2,198,812	0.28	154	3 : 118	5,082
12	1848	1,534	0.04	2,834,832	0.36	154	20 : 767	6,160
13	2002	23,515	0.56	47,077,030	6.02	154	5 : 194	93,324
	308 to 2002	0	0.00	0	0.00	1	145 : 7391	145
	TOTAL	**4,199,707**	**100.00**	**782,521,586**	**100.00**			**16,664,793**

Please Note: 1 additional Share shall be allotted to 145 Allottees from amongst 7391 Successful Allottees from the categories 308 - 2002 (I.e .excluding successful applicants from Category 154) in the ratio of 145 : 7391.

C. Allotment to Non-Institutional Investors (More than ₹200,000 and up to ₹1,000,000) (after rejections)

The Basis of Allotment to the Non-Institutional Investors (More than ₹200,000 and up to ₹1,000,000), who have bid at the Offer Price of ₹97 per Equity Share was finalized in consultation with NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹200,000 and up to ₹1,000,000) has been subscribed to the extent of 70.64292 times (after rejections). The total number of Equity Shares Allotted in this category is 8,332,396 Equity Shares to 3,864 successful Non- Institutional Investors. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
2156	250,052	95.08	539,112,112	91.59	2,156	121 : 8233	7,923,300
2310	3,907	1.49	9,025,170	1.53	2,156	57 : 3907	122,892
2464	1,052	0.40	2,592,128	0.44	2,156	15 : 1052	32,340
2926	196	0.07	573,496	0.10	2,156	3 : 196	6,468
3080	907	0.34	2,793,560	0.47	2,156	13 : 907	28,028
3234	397	0.15	1,283,898	0.22	2,156	6 : 397	12,936
3542	96	0.04	340,032	0.06	2,156	1 : 96	2,156
3696	108	0.04	399,168	0.07	2,156	2 : 108	4,312
3850	170	0.06	654,500	0.11	2,156	2 : 170	4,312
4004	130	0.05	520,520	0.09	2,156	2 : 130	4,312
4158	229	0.09	952,182	0.16	2,156	3 : 229	6,468
6160	107	0.04	659,120	0.11	2,156	2 : 107	4,312
6314	27	0.01	170,478	0.03	2,156	0 : 27	0
6468	131	0.05	847,308	0.14	2,156	2 : 131	4,312
7238	26	0.01	188,188	0.03	2,156	0 : 26	0
8470	12	0.00	101,640	0.02	2,156	0 : 12	0
8624	41	0.02	353,584	0.06	2,156	1 : 41	2,156
8778	14	0.01	122,892	0.02	2,156	0 : 14	0
9394	16	0.01	150,304	0.03	2,156	0 : 16	0
9548	17	0.01	162,316	0.03	2,156	0 : 17	0
9702	11	0.00	106,722	0.02	2,156	0 : 11	0
9856	9	0.00	88,704	0.02	2,156	0 : 9	0
10010	50	0.02	500,500	0.09	2,156	1 : 50	2,156
10164	493	0.19	5,010,852	0.85	2,156	7 : 493	15,092
Non Allottees	0	0.00	0	0.00	2,156	5 : 383	10,780
2310 to 10164 (Allottees)	0	0.00	0	0.00	8	1 : 1	1,512
2310 to 10164 (Allottees)	0	0.00	0	0.00	1	100 : 189	100
TOTAL	**262,980**	**100.00**	**588,624,806**	**100.00**			**8,332,396**

Please Note: 1 (One) lot of 2156 shares have been allocated to all the 383 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 5 :383 Please

Note: 8 additional Shares have been allocated to 189 Successful Allottees from all the Categories (excluding the Category 2156) in the ratio of 1:1

Please Note: 1 additional Share has been allocated to 189 Successful Allottees from all the Categories (excluding the Category 2156) in the ratio of 100: 189

D. Allotment to Non-Institutional Investors (More than ₹ 1,000,000)

The Basis of Allotment to the Non-Institutional Investors (More than ₹1,000,000), who have bid at the Offer Price of ₹97 Equity Share was finalized in consultation with the NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹1,000,000 has been subscribed to the extent of 102.89858 times (after rejections). The total number of Equity Shares Allotted in this category is 16,664,793 Equity Shares to 7,729 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
10318	155,759	95.27	1,607,121,362	93.72	2,156	33 : 698	15,876,784
10472	3,133	1.92	32,808,776	1.91	2,156	6 : 127	319,088
10626	697	0.43	7,406,322	0.43	2,156	33 : 697	71,148
10780	1,180	0.72	12,720,400	0.74	2,156	14 : 295	120,736
10934	345	0.21	3,772,230	0.22	2,156	16 : 345	34,496
11088	250	0.15	2,772,000	0.16	2,156	12 : 250	25,872
11242	140	0.09	1,573,880	0.09	2,156	7 : 140	15,092
11396	128	0.08	1,458,688	0.09	2,156	6 : 128	12,936
11550	121	0.07	1,397,550	0.08	2,156	6 : 121	12,936
11704	49	0.03	573,496	0.03	2,156	2 : 49	4,312
11858	50	0.03	592,900	0.03	2,156	2 : 50	4,312
12012	52	0.03	624,624	0.04	2,156	2 : 52	4,312
12166	21	0.01	255,486	0.01	2,156	1 : 21	2,156
12320	92	0.06	1,133,440	0.07	2,156	4 : 92	8,624
12474	101	0.06	1,259,874	0.07	2,156	5 : 101	10,780
107800	1	0.00	107,800	0.01	2,156	0 : 1	0
110880	1	0.00	110,880	0.01	2,156	0 : 1	0
113190	1	0.00	113,190	0.01	2,156	0 : 1	0
115500	1	0.00	115,500	0.01	2,156	0 : 1	0
116424	1	0.00	116,424	0.01	2,156	0 : 1	0
123200	1	0.00	123,200	0.01	2,156	0 : 1	0
146300	1	0.00	146,300	0.01	2,156	0 : 1	0
150150	1	0.00	150,150	0.01	2,156	0 : 1	0
154000	8	0.00	1,232,000	0.07	2,156	0 : 8	0
159852	1	0.00	159,852	0.01	2,156	0 : 1	0
206206	1	0.00	206,206	0.01	2,156	0 : 1	0
208054	1	0.00	208,054	0.01	2,156	0 : 1	0
226688	1	0.00	226,688	0.01	2,156	0 : 1	0
235004	1	0.00	235,004	0.01	2,156	0 : 1	0
309694	1	0.00	309,694	0.02	2,156	0 : 1	0
330330	1	0.00	330,330	0.02	2,156	0 : 1	0
334950	1	0.00	334,950	0.02	2,156	0 : 1	0
573958	1	0.00	573,958	0.03	2,156	0 : 1	0
2061752	1	0.00	2,061,752	0.12	2,156	0 : 1	0
Non Allottees	-	0.00	-	-	2,156	18 : 446	38,808
All Allottees	-	0.00	-	-	1	113 : 817	1,069
TOTAL	**163,489**	**100.00**	**1,714,783,532**	**100.00**			**16,664,793**

Please Note: 1 (One) lot of 2156 shares have been allocated to all the 446 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 18 : 446

Please Note: 1 additional Share shall be allocated to 1069 Allottees from amongst 7729 Successful Applicants from all the categories in the ratio of 113 : 817

E. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of ₹97 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 125.04823 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were Allotted 5 % of the Equity Shares of Net QIB Portion available i.e. 2,499,719 Equity Shares and other QIBs including Mutual Funds were Allotted the remaining available Equity Shares i.e. 47,494,661 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the Net QIB Portion is 49,994,380 Equity Shares, which were allotted to 269 successful QIB Bidders. The category- wise details of the Basis of Allotment are as under.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTH	Total
Allotment	16,240,781	6,047,891	1,919,253	-	-	14,207,133	11,579,322	49,994,380

F. Allotment to Anchor Investors

The Company, in consultation with the BRLM has allotted 74,991,568 Equity Shares to 25 Anchor Investors (through 50 Anchor Investor Application Forms, including 13 domestic Mutual Funds through 31 Mutual Fund schemes) at an Anchor Investor Offer Price of ₹97 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of total QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	50,062,456	3,217,368	-	-	19,587,578	2,124,166	-	0	74,991,568

The Board of Directors in their meeting held on August 17, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and allotment resolution was passed on August 17, 2026. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email id of the Investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on August 17, 2026 and payments to non-Syndicate brokers have been issued on August 18, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on August 18, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company filed the Listing application with NSE and BSE on August 18, 2026. The Company has received listing and trading approval from NSE and BSE and the trading will commence on Wednesday, August 19, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, **KFin Technologies Limited** at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH
EXPERIENCE TRANSFORMATION

KFin Technologies Limited

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Maharashtra, 400070
Tel: +91 40 6716 2222, **E-mail:** shiprocket.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: M. Murali Krishna
SEBI Registration.: INR000000221

For **Shiprocket Limited**
On behalf of the Board of Directors
Sd/-
Nikhil Kumar
Company Secretary and Compliance Officer

Place: New Delhi
Date: August 18, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHIPROCKET LIMITED.

Shiprocket Limited filed Prospectus dated August 14, 2026, with the RoC on August 15, 2026. The Prospectus is available on the website of the Company at www.shiprocket.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Axis Capital Limited, BofA Securities India Limited, JM Financial Limited and Kotak Mahindra Capital Company Limited at www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.jmfl.com and https://investmentbank.kotak.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "*Risk Factors*" on page 30 of the Prospectus.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Prospectus as "U.S. QIBs") in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act; and (b) outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and in compliance with the applicable laws of the jurisdictions where those offers and sales are made.

Adfactors